



**SACRAMENTO GROUNDWATER AUTHORITY
MEETING OF THE BOARD OF DIRECTORS**

**Thursday, August 13, 2026
at 9:00 a.m.**

**2295 Gateway Oaks, Suite 100
Sacramento, CA 95833
(916) 967-7692**

The Board will discuss all items on this agenda, and may take action on any of those items, including information items and continued items. The Board may also discuss other items that do not appear on this agenda but will not act on those items unless action is urgent, and a resolution is passed by a two-thirds (2/3) vote declaring that the need for action arose after posting of this agenda.

IMPORTANT NOTICE REGARDING VIRTUAL PUBLIC PARTICIPATION:

The Sacramento Groundwater Authority currently provides in person as well as virtual public participation via the Zoom link below until further notice. The public shall have the opportunity to directly address the Board on any item of interest before or during the Board's consideration of that item. Public comment on items within the jurisdiction of the Board is welcomed, subject to reasonable time limitations for each speaker.

Join Zoom Meeting

<https://us06web.zoom.us/j/86234537375>

Meeting ID: 862 3453 7375 Passcode: 955951

Dial by your location

+1 669 444 9171 US or +1 669 900 6833 US (San Jose)

If we experience technical difficulties and the Zoom link drops and you are no longer able to connect to the Board meeting, please dial 1-877-654-0338 – Guest Code 198

Public documents relating to any open session item listed on this agenda that are distributed to all or a majority of the members of the Board of Directors less than 72 hours before the meeting are available for public inspection on SGA's website. In compliance with the Americans with Disabilities Act, if you have a disability and need a disability-related modification or accommodation to participate in this meeting, please contact jpeifer@rwah2o.org. Requests must be made as early as possible, and at least one full business day before the start of the meeting.

AGENDA

1. CALL TO ORDER AND ROLL CALL

- 2. PUBLIC COMMENT:** Members of the public who wish to address the Board may do so at this time. Please keep your comments to less than three minutes.

3. CONSENT CALENDAR:

All items listed under the Consent Calendar are considered and acted upon by one motion. Anyone may request an item be removed for separate consideration.

3.1 Approve the draft meeting minutes of June 11, 2026, Board Meeting

3.2 Approve Change Order 5 for Professional Services between SGA and Woodard & Curran (SGA Consulting Agreement Task Order 2024-02)

3.3 Approve Task Order 26-02 for Professional Services between SGA and GEI Consulting, Inc

Action: Approve Consent Calendar items as presented

4. CONFLICT OF INTEREST CODE REVISIONS

Presenter: Jim Peifer, Executive Director

Action: Approve Revisions to the Conflict of Interests Code

5. INFORMATION: 2026 GROUNDWATER SUSTAINABILITY PLAN AND SGMA IMPLEMENTATION UPDATE

Presenter: Trevor Joseph, Manager of Technical Services

6. INFORMATION: SACRAMENTO REGIONAL WATER BANK PROGRAM

Presenter: Trevor Joseph, Manager of Technical Services

7. INFORMATION: SGA JPA REVISIONS UPDATE

Presenter: Jay Boatwright, Chair and Chris Sanders, General Counsel

Action: Recommend Revisions to the JPA to the JPA Parties

8. EXECUTIVE DIRECTOR'S REPORT

9. DIRECTORS' COMMENTS

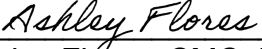
ADJOURNMENT

Next SGA Board of Director's Meetings:

October 8, 2026, 9:00 a.m. at the RWA/SGA office, 2295 Gateway Oaks, Suite 100, Sacramento, CA 95833. The location is subject to change.

Notification will be emailed when the SGA electronic packet is complete and posted on the SGA website at <https://www.sgah2o.org/meetings/board-meetings/>

Posted on: August 7, 2026



Ashley Flores, CMC, Board Clerk

2026 SGA BOARD MEMBERS

Organization	Representative/Alternate	Appointing Authority	Term Ends
California American Water	S. Audie Foster Terry Coleman (Alternate)	Sacramento City Council	August 2028
Carmichael Water District	Paul Selsky Jeff Nelson (Alternate)	Sacramento County	August 2030
Citrus Heights Water District	Caryl Sheehan Raymond Riehle (Alternate)	Citrus Heights City Council	February 2028
City of Folsom	Marcus Yasutake Barbara Leary (Alternate)	Folsom City Council	Jan 2027
City of Sacramento	Lisa Kaplan Brett Ewart (Alternate) Roger Dickinson (Alternate)	Sacramento City Council	April 2028 (Annual Review for City Council)
County of Sacramento	Rosario Rodriguez Chris Hunley Kerry Schmitz (Alternate) Matt Satow (Alternate)	Sacramento County	July 17, 2030
Fair Oaks Water District	Randy Marx Christian Petersen (Alternate)	Sacramento County	August 2030
Golden State Water Company	Sean Twilla Vice Chair Paul Schubert (Alternate)	Sacramento City Council	August 2028
Natomas Central MWC	Matt Lauppe Brett Gray (Alternate)	Sacramento City Council	August 2028
Orange Vale Water Company	John Wingerter Joshua Hovinga (Alternate)	Sacramento County	August 2030
Rio Linda/Elverta CWD	Maria Liverett Anthony Cline (Alternate)	Sacramento County	August 2030
Sacramento Suburban Water District	Jay Boatwright Chair Robert Wichert (Alternate)	Sacramento City Council	July 2028
San Juan Water District	Ted Costa Pam Tobin (Alternate) George Machado (Alternate) Manuel Zamorano (Alternate) Mike McRae (Alternate)	Sacramento County	August 2030 February 2030 (A)
Agriculture	Mike DeWit Vacancy (Alternate) January 2026	Sacramento County	August 2030
Self-Supplied Industry	Clint Luedtke - <i>Del Paso Country Club</i>	Sacramento City Council	August 2028

Topic: Public Comment
Type: New Business
Item For: Information/Discussion
Purpose: Routine

SUBMITTED BY: Ashley Flores, CMC
Board Clerk

PRESENTER: Jim Peifer
Executive Director

EXECUTIVE SUMMARY

This is an information item to provide an opportunity for the Sacramento Groundwater Authority Board of Directors to recognize or hear from visitors that may be attending the meeting or to allow members of the public to address the Board of Directors on matters that are not on the agenda.

As noted on the agenda, members of the public who wish to address the committee may do so at this time. Please keep your comments to less than three minutes.

STAFF RECOMMENDED ACTION

None. This item is for information only.

BACKGROUND

Public agencies are required by law to provide an opportunity for the public to address the SGA Board of Directors matters that are not on the agenda.

3.0 CONSENT CALENDAR

Topic: Meeting Minutes
Type: Consent Calendar
Item For: Action; Motion to Approve
Purpose: [SGA Policy 200.1, Chapter 3.15](#)

SUBMITTED BY: Ashley Flores, CMC
Board Clerk

PRESENTER: Jim Peifer
Executive Director

EXECUTIVE SUMMARY

This is an action item for the Sacramento Groundwater Authority Board of Directors to review and consider approving the draft minutes of the regular Sacramento Groundwater Authority Board of Directors Meeting of June 11, 2026.

STAFF RECOMMENDED ACTION

A motion to approve the draft minutes, as presented or amended.

BACKGROUND

The draft minutes of the above referenced meetings are included with this Agenda. The minutes reflect the SGA Policy 200.1, § 3.15 to document specific details on items discussed at the meetings.

The Executive Director may list on the agenda a "consent calendar", which will consist of routine matters on which there is generally no opposition or need for discussion. Examples of consent calendar items might include approval of minutes, financial reports and routine resolutions. Any matter may be removed from the consent calendar and placed on the regular calendar at the request of any member of the Board. The entire consent calendar may be approved by a single motion made, seconded and approved by the Board.

FINDING/CONCLUSION

Staff believes the draft of the presented minutes correctly reflects the information shared and actions taken by the Board of Directors.

ATTACHMENTS

Attachment 1- Draft meeting minutes of the Sacramento Groundwater Authority Board of Directors Meeting of June 11, 2026



SACRAMENTO GROUNDWATER AUTHORITY

Board Meeting

Draft Minutes

June 11, 2026

1. CALL TO ORDER

Chair Boatwright called the regular meeting of the SGA Board of Directors to order on June 11, 2026, at 9:00 p.m. at the RWA conference room located at 2295 Gateway Oaks Drive, Suite 100, Sacramento, CA 95833.

A quorum was established of 9 participating members. Individuals in attendance are listed below:

Board Members

Audie Foster, California American Water
Paul Selsky, Carmichael Water District
Caryl Sheehan, Citrus Heights Water District
Marcus Yasutake, City of Folsom
Brett Ewart, City of Sacramento
Chris Hunley, County of Sacramento
Sean Twilla, Golden State Water Company, Vice Chair
Jay Boatwright, Sacramento Suburban Water District, Chair
Ted Costa, San Juan Water District
George Machado, San Juan Water District

Staff Members

Jim Peifer, Ryan Ojakian, Trevor Joseph, Tom Hoffart, Ashley Flores, Raiyna Villasenor, and Chris Sanders, legal counsel

Others in Attendance

Dan York, Sacramento Suburban Water District; Michael Miller; Greg Zlotnick, San Juan Water District; Kevin Thomas, Sacramento Suburban Water District, Jafar Faghih; HDR and Evan Lim, HDR.

2. PUBLIC COMMENT

None

3. CONSENT CALENDAR

3.1 Approve the draft meeting minutes of April 9, 2026, Board Meeting

3.2 Approve Change Order #3 for Professional Services between SGA and GEI Consulting, Inc. (Task Order 24-02)

3.3 Approve Change Order #2 for Professional Services between SGA and GEI Consulting, Inc (Task Order 26-01)

3.4 Approve a Cost-of-Living Adjustment of 2.8% consistent with Policy 100.3

A motion was made to approve the Consent Calendar.

Motion/Second/Carried Director Costa moved with a second by Director Hunley

Audie Foster, California American Water; Paul Selsky, Carmichael Water District; Caryl Sheehan, Citrus Heights Water District; Marcus Yasutake, City of Folsom; Brett Ewart, City of Sacramento; Chris Hunley, County of Sacramento; Sean Twilla, Golden State Water Company; Jay Boatwright, Sacramento Suburban Water District; and Ted Costa, San Juan Water District. Voted yes.

Ayes- 9

Noes- 0

Abstained- 0

Absent- 6

4. INFORMATION: 2026 GROUNDWATER SUSTAINABILITY PLAN AND SGMA IMPLEMENTATION UPDATE

This was an information item presented by Trevor Joseph, Technical Services Manager for the Sacramento Groundwater Authority (SGA) Board of Directors to receive a brief update on SGA's Sustainable Groundwater Management Act (SGMA) Program Implementation and the 2026 Groundwater Sustainability Plan (GSP) update. Specifically, this update will be focused on providing the Board of Directors with a high-level overview of staff lead 2026 GSP evaluation and amendment content and Spring 2026 water levels collected in the SGA boundaries and the North American Subbasin (NASb or Subbasin).

No action, information only.

5. INFORMATION: SACRAMENTO REGIONAL WATER BANK PROGRAM

This is an information item for the SGA Board of Directors to receive a status update from Trevor Moseph, Manager of Technical Services, on the Sacramento Regional Water Bank (Water Bank) Project, specifically, providing an update on the Water Accounting System (WAS). Multiple Water Bank tasks and activities have now been completed, are in progress, or are pending.

No action, information only.

6. INFORMATION: SGA JPA REVISIONS UPDATE

This is an information item presented by Chair Boatwright, Chris Sanders, General Counsel and Jim Peifer, Executive Director for the SGA Board of Directors to receive an update on the ongoing efforts to review and amend the SGA JPA.

No action taken, information only.

7. OPPORTUNITY FOR PUBLIC TO ADDRESS CLOSED SESSION MATTERS

None

8. CLOSED SESSION AT 10:07 A.M.

**8.1 CONFERENCE WITH LEGAL COUNSEL--ANTICIPATED LITIGATION;
GOVERNMENT CODE SECTIONS 54954.5(C) AND 54956.9; SIGNIFICANT
EXPOSURE TO LITIGATION INVOLVING ONE CASE.**

**9. RETURN TO OPEN SESSION AT 10:28 A.M. - ANNOUNCEMENT OF
REPORTABLE ACTION IN CLOSED SESSION**

No reportable action taken.

10. EXECUTIVE DIRECTOR'S REPORT

Executive Director Peifer reported out that staff there have been two colleagues that have passed away recently Gene Robinson and Dave Jones.

Executive Director Peifer provided an update on AB 2026 efforts.

11. DIRECTORS' COMMENTS

Director Selsky reported that the La Sierra well is now running and two more wells are under construction. Carmichael Water District is preparing to begin their recruitment for a permanent General Manager.

Director Hunley reported that the County will be filling a position for the exiting Austin Miller. Looking for technical teams to collaborate.

Director Ewart reported the City of Sacramento is in the review process of their Draft Urban Water Management Plan.

Director Foster reported that all the groundwater levels are coming up and it is incredible work that is being done. He also announced that he is retiring from California American Water Company. Director Foster has spent 14 years with SGA, his last day in July 2nd.

Director Yasutake reported the Folsom City Council approved their Urban Water Management Plan at their last meeting.

Director Costa reported that SJWD will be work will be starting on the Kokila Reservoir Replacement Project.

Director Boatwright reported that Sacramento Suburban Water District has a vacancy for the Division 1 seat. Division 1 represents the Northeast portion of the SSWD service area.

ADJOURNMENT

With no further business to come before the Board, Chair Boatwright adjourned the meeting at 10:42 a.m.

By:

Jay Boatwright, SGA Chair

Attest:

Ashley Flores, CMC, Clerk of the Board

Topic: Change Order #5 SGA Consulting Agreement for Professional Services between Woodard & Curran and SGA
Type: New Business
Item for: Consent Calendar
Purpose: Action; Approve Change Order #5

SUBMITTED BY:	Trevor Joseph, Manager of Technical Services	PRESENTER:	Trevor Joseph, Manager of Technical Services
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EXECUTIVE SUMMARY

This is an action item for the Sacramento Groundwater Authority (SGA) Board of Directors to authorize the SGA Executive Director to execute a change order to Woodard and Curran's existing Professional Services Agreement. The change order consists of the following items: 1) adding new tasks to Woodard & Curran's (W&C) existing Scope of Work associated with Water Year 2026 annual report preparation and associated modeling to meet the requirements of Sustainable Groundwater Management Act (SGMA), 2) to support activities related to the evaluation/amendment of the North American Subbasin (NASb or Subbasin) Groundwater Sustainability Plan (GSP), and 3) extending the term of the agreement to April 30, 2027.

STAFF RECOMMENDED ACTION

Approve Change Order #5 for Professional Services between SGA and Woodard & Curran (SGA PSA Task Order 2024-02)

BACKGROUND

At the October 10, 2024, SGA Board meeting, the Board of Directors approved a contract with W&C to provide professional services to support the SGMA implementation and other groundwater management activities including but not limited to an evaluation and update of the 2021 NASb GSP consistent with the requirement of SGMA in the amount of \$352,881.

At the April 10, 2025, SGA Board Meeting, the Board of Directors approved Change Order #1 to the professional services agreement with W&C for the remaining tasks 4 and 7 which enabled SGA to complete the responsibilities under SGMA to fully evaluate and amend the 2021 GSP for the NASb. Specifically, approval was given for the specific tasks and amounts recommended by staff defined in the attached scope of work and Change Order #1 including Task 4 – GSP Amendment (\$351,175) and Task 7 – Modeling Support (\$102,339).

At the August 14, 2025, SGA Board Meeting, the Board of Directors approved Change Order #2 to the professional services agreement with W&C for tasks and activities including annual report preparation (Task 5.2 for \$87,200), monitoring well maps (Task 8.1 for \$24,830), improvements with NASb well permitting programs (Task 8.2 for \$25,000), coordination with land use agencies (Task 8.3 for \$40,000), enhancements to the Data Management System (Task 2.6 for \$65,000), and water

quality sampling (Tasks 6.2 and 6.3 for a total of \$41,305) which further supported implementation of the NASb GSP and identified activities to support SGMA responsibilities.

At the January 15, 2026, SGA Special Board Meeting, the Board of Directors approved Change Order #3 to extend the period of performance for W&C's existing Professional Services Agreement from April 30, 2026, to December 31, 2026, to further support SGMA and GSP implementation and other groundwater management activities.

At the February 12, 2026, SGA Board Meeting, the Board of Directors approved Change Order #4 to increase W&C's existing Professional Services Agreement by \$7,985 for a Not-To-Exceed budget of \$1,097,715. This change supported regulatory requirements as part of semi-annual water level reporting to the Department of Water Resources (DWR).

Change Order #5 would result in an increase of \$107,150 to W&C's Professional Services Agreement for a Not-To-Exceed budget of \$1,204,865. This change would support activities associated with the preparation and submittal of the North American Subbasin Water Year 2026 Annual Report (i.e., Task 5.3 for a total of \$76,075) consistent with SGMA and GSP regulation requirements, in addition to support activities related to the NASb GSP evaluation/amendment (i.e., Tasks 1.6, 1.7, and 1.8 for a total of \$31,075). This change order would also result in the extension of the task orders expiration date from December 31, 2026, to April 30, 2027.

FISCAL IMPACT

Woodard & Currans existing Professional Services Agreement would be increased by \$107,150 for a Not-To-Exceed amount of \$1,204,865, and extend the task orders expiration date from December 31, 2026, to April 30, 2027. Funding for this work will be provided from the existing fiscal year budget for annual report preparation and funding remaining from fiscal year 25/26.

FINDING/CONCLUSION

Staff recommend that Woodard & Curran's Professional Services Agreement be increased by \$107,150 and extend the task orders expiration date to April 30, 2027, to meet GSP and SGMA implementation requirements which would continue to support SGMA compliance within the Subbasin.

ATTACHMENTS

Attachment 1 – SGA Woodard & Curran Professional Services Agreement

Attachment 2 – Woodard & Curran Supporting Scope of Work and Augmentation Letter

Attachment 3 - Woodard & Curran Change Order #5

Sacramento Groundwater Authority Services Agreement

This Agreement is entered into as of the date last signed and dated below by and between Sacramento Groundwater Authority, a local government agency ("SGA"), and Woodard & Curran, Inc., a Maine corporation ("Contractor"), who agree as follows:

1 Scope of Work

Contractor is being retained to provide support services for Sustainable Groundwater Management Act ("SGMA") implementation and other Groundwater Management activities. Contractor shall perform the work and render the services described in the attached Exhibit A (the "Work") and subsequent task orders to be negotiated and approved by SGA and Contractor. Contractor shall provide all labor, services, equipment, tools, material and supplies required or necessary to properly, competently and completely perform the Work. Contractor shall determine the method, details and means of doing the Work.

2 Payment

2.1 SGA shall pay to Contractor a fee based on:

- ☒ Contractor's time and expenses necessarily and actually expended or incurred on the Work in accordance with Contractor's fee schedule on the attached Exhibit A.
- ☐ The fee arrangement described on the attached Exhibit A.

The total fee for the Work shall not exceed \$352,881. There shall be no compensation for extra or additional work or services by Contractor unless approved in advance in writing by SGA. Contractor's fee includes all of Contractor's costs and expenses related to the Work.

2.2 At the end of each month, Contractor shall submit to SGA an invoice for the Work performed during the preceding month. The invoice shall include a brief description of the Work performed, the dates of Work, number of hours worked and by whom (if payment is based on time), payment due, and an itemization of any reimbursable expenditures. If the Work is satisfactorily completed and the invoice is accurately computed, SGA shall pay the invoice within 30 days of its receipt.

3 Term

3.1 This Agreement shall take effect as of the date last signed and dated below and continue in effect until completion of the Work, unless sooner terminated as provided below. Time is of the essence in this Agreement. If Exhibit A includes a Work schedule or deadline, then Contractor must complete the Work in accordance with the specified schedule or deadline, which may be extended by SGA for good cause shown by Contractor. If Exhibit A does not include a Work schedule or deadline, then Contractor must perform the Work diligently and as expeditiously as possible, consistent with the professional skill and care appropriate for the orderly progress of the Work.

3.2 This Agreement may be terminated at any time by SGA upon 10 days advance written notice to Contractor. In the event of such termination, Contractor shall be fairly compensated for all work performed to the date of termination as calculated by SGA based on the fee and payment provisions in Exhibit A. Compensation under this section shall not include any termination-related expenses, cancellation or demobilization charges, or lost profit associated with the expected completion of the Work or other such similar payments relating to Contractor's claimed benefit of the bargain.

4 Professional Ability of Contractor

4.1 Contractor represents that it is specially trained and experienced, and possesses the skill, ability, knowledge and certification, to competently perform the Work provided by this Agreement. SGA has relied upon Contractor's training, experience, skill, ability, knowledge and certification as a material inducement to enter into this Agreement. All Work performed by Contractor shall be in accordance with applicable legal requirements and meet the standard of care and quality ordinarily to be expected of competent professionals in Contractor's field.

5 Conflict of Interest

Contractor represents and acknowledges that (a) it does not now have and shall not acquire any direct or indirect investment, interest in real property or source of income that would be affected in any manner or degree by the performance of Contractor's services under this Agreement, and (b) no person having any such interest shall perform any portion of the Work. The parties agree that Contractor is not a designated employee within the meaning of the Political Reform Act and SGA's conflict of interest code because Contractor will perform the Work independent of the control and direction of the SGA or of any SGA official, other than normal contract monitoring, and Contractor possesses no authority with respect to any SGA decision beyond the rendition of information, advice, recommendation or counsel.

6 Contractor Records

6.1 Contractor shall keep and maintain all ledgers, books of account, invoices, vouchers, canceled checks, and other records and documents evidencing or relating to the Work and invoice preparation and support for a minimum period of three years (or for any longer period required by law) from the date of final payment to Contractor under this Agreement. SGA may inspect and audit such books and records, including source documents, to verify all charges, payments and reimbursable costs under this Agreement.

6.2 In accordance with California Government Code section 8546.7, the parties acknowledge that this Agreement, and performance and payments under it, are subject to examination and audit by the California State Auditor for three years following final payment under the Agreement.

7 Ownership of Documents

Except for Contractor's proprietary software, source code, software frameworks and methodologies, and intellectual property, all works of authorship and every report, study, spreadsheet, worksheet, plan, design, blueprint, specification, drawing, map, photograph, computer model, computer disk, magnetic tape, CAD data file, computer software and any

other document or thing prepared, developed or created by Contractor under this Agreement and provided to SGA ("Work Product") shall be the property of SGA, and SGA shall have the rights to use, modify, reuse, reproduce, publish, display, broadcast and distribute the Work Product and to prepare derivative and additional documents or works based on the Work Product without further compensation to Contractor or any other party. Contractor may retain a copy of any Work Product and use, reproduce, publish, display, broadcast and distribute any Work Product and prepare derivative and additional documents or works based on any Work Product; provided, however, that Contractor shall not provide any Work Product to any third party without SGA's prior written approval, unless compelled to do so by legal process. If any Work Product is copyrightable, Contractor may copyright the same, except that, as to any Work Product that is copyrighted by Contractor, SGA reserves a royalty-free, nonexclusive and irrevocable license to use, reuse, reproduce, publish, display, broadcast and distribute the Work Product and to prepare derivative and additional documents or works based on the Work Product. If SGA reuses or modifies any Work Product for a use or purpose other than that intended by the scope of work under this Agreement, then SGA shall hold Contractor harmless against all claims, damages, losses and expenses arising from such reuse or modification. For any Work Product provided to SGA in paper format, upon request by SGA at any time (including, but not limited to, at expiration or termination of this Agreement), Contractor agrees to provide the Work Product to SGA in a readable, transferable and usable electronic format generally acknowledged as being an industry-standard format for information exchange between computers (e.g., Word file, Excel spreadsheet file, AutoCAD file).

8 Confidentiality of Information

8.1 Contractor shall keep in strict confidence all confidential, privileged, trade secret, and proprietary information, data and other materials in any format generated, used or obtained by the SGA or created by Contractor in connection with the performance of the Work under this Agreement (the "Confidential Material"). Contractor shall not use any Confidential Material for any purpose other than the performance of the Work under this Agreement, unless otherwise authorized in writing by SGA. Contractor also shall not disclose any Confidential Material to any person or entity not connected with the performance of the Work under this Agreement, unless otherwise authorized in advance in writing by SGA. If there is a question if Confidential Material is protected from disclosure or is a public record or in the public domain, the party considering disclosure of such materials shall immediately notify and consult with the other party concerning the proposed disclosure.

8.2 Contractor, and its officers, employees, agents, and subcontractors, shall at all times take all steps that are necessary to protect and preserve all Confidential Material. At no time shall Contractor, or its officers, employees, agents, or subcontractors in any manner, either directly or indirectly, use for personal benefit or divulge, disclose, or communicate in any manner, any Confidential Material to any person or entity unless specifically authorized in writing by the SGA or by order of a court or regulatory entity with jurisdiction over the matter. Contractor, and its officers, employees, agents, and subcontractors shall protect the Confidential Material and treat it as strictly confidential in accordance with applicable law, SGA policies and directives, and best industry security practices and standards.

8.3 If any person or entity, other than SGA or Contractor, requests or demands, by subpoena, discovery request, California Public Records Act request or otherwise, Confidential

Material or its contents, the party to whom the request is made will immediately notify the other party, so that the parties may collectively consider appropriate steps to protect the disclosure of those materials. The parties agree to take all steps reasonably necessary to preserve the confidential and privileged nature of the Confidential Material and its content. In the event that the parties cannot agree whether to oppose or comply with a disclosure demand, the opposing party may oppose the demand at its sole cost and expense, in which event the party favoring disclosure will refrain from disclosing the demanded Confidential Material until such time as a final agreement regarding disclosure is reached or, if an agreement is not reached, a judicial determination is made concerning the demand.

8.4 Unless otherwise directed in writing by the SGA, upon contract completion or termination, Contractor must destroy all Confidential Materials (written, printed and/or electronic) and shall provide a written statement to the SGA that such materials have been destroyed provided however that Contractor may retain one copy of such Confidential Information for archival purposes only to be kept in its confidential file. Notwithstanding the foregoing, SGA acknowledges that Contractor may maintain back up of documents held on its computer systems in accordance with its normal IT systems policy.

9 Compliance with Laws

9.1 General. Contractor shall perform the Work in compliance with all applicable federal, state and local laws and regulations. Contractor shall possess, maintain and comply with all federal, state and local permits, licenses and certificates that may be required for it to perform the Work. Contractor shall comply with all federal, state and local air pollution control laws and regulations applicable to the Contractor and its Work (as required by California Code of Regulations title 13, section 2022.1). Contractor shall be responsible for the safety of its workers and Contractor shall comply with applicable federal and state worker safety-related laws and regulations.

9.2 California Labor Code Compliance for Pre- and Post-Construction Related Work and Maintenance.

9.2.1 This section 9.2 applies if the Work includes either of the following:

9.2.1.1 Labor performed during the design, site assessment, feasibility study and pre-construction phases of construction, including, but not limited to, inspection and land surveying work, and labor performed during the post-construction phases of construction, including, but not limited to, cleanup work at the jobsite. (See California Labor Code section 1720(a).) If the Work includes some labor as described in the preceding sentence and other labor that is not, then this section 9.2 applies only to workers performing the pre-construction and post-construction work.

9.2.1.2 "Maintenance" work, which means (i) routine, recurring and usual work for the preservation, protection and keeping of any SGA facility, plant, building, structure, utility system or other property ("SGA Facility") in a safe and continually usable condition, (ii) carpentry, electrical, plumbing, glazing, touchup painting, and other craft work designed to preserve any SGA Facility in a safe, efficient and continuously usable condition, including repairs, cleaning and other operations on SGA machinery and equipment, and (iii) landscape maintenance. "Maintenance" excludes (i) janitorial or custodial services of a routine, recurring or usual nature, and (ii) security, guard or other protection-related

services. (See California Labor Code section 1771 and 8 California Code of Regulations section 16000.) If the Work includes some "maintenance" work and other work that is not "maintenance," then this section 9.2 applies only to workers performing the "maintenance" work.

9.2.2 Contractor shall comply with the California Labor Code provisions concerning payment of prevailing wage rates, penalties, employment of apprentices, hours of work and overtime, keeping and retention of payroll records, and other requirements applicable to public works as may be required by the Labor Code and applicable state regulations. (See California Labor Code division 2, part 7, chapter 1 (sections 1720-1861), which is incorporated in this Agreement by this reference.) The state-approved prevailing rates of per diem wages are available at <http://www.dir.ca.gov/oprl/DPreWageDetermination.htm>. Contractor also shall comply with Labor Code sections 1775 and 1813, including provisions that require Contractor to (a) forfeit as a penalty to SGA up to \$200 for each calendar day or portion thereof for each worker (whether employed by Contractor or any subcontractor) paid less than the applicable prevailing wage rates for any labor done under this Agreement in violation of the Labor Code, (b) pay to each worker the difference between the prevailing wage rate and the amount paid to each worker for each calendar day or portion thereof for which the worker was paid less than the prevailing wage, and (c) forfeit as a penalty to SGA the sum of \$25 for each worker (whether employed by Contractor or any subcontractor) for each calendar day during which the worker is required or permitted to work more than 8 hours in any one day and 40 hours in any one calendar week in violation of Labor Code sections 1810 through 1815.

9.2.3 If the Work includes labor during pre- or post-construction phases as defined in section 9.2.1.1 above and the amount of the fee payable to Contractor under section 2 of this Agreement exceeds \$25,000, Contractor must be registered and qualified to perform public work with the Department of Industrial Relations pursuant section 1725.5 of the Labor Code.

Contractor's Public Works Contractor Registration Number: - N /A=-----

9.2.4 If the Work includes maintenance as defined in section 9.2.1.2 above and the amount of the fee payable to Contractor under section 2 of this Agreement exceeds \$15,000, Contractor must be registered and qualified to perform public work with the Department of Industrial Relations pursuant section 1725.5 of the Labor Code.

Contractor's Public Works Contractor Registration Number: N /A=-----

10 Indemnification.

10.1 Contractor shall indemnify SGA, and its officers, employees and agents ("Indemnitees") from and against any claims, liability, losses, damages and expenses (including attorney, expert witness and Contractor fees, and litigation costs) (collectively a "Claim") that arise out of, the negligence, recklessness, or willful misconduct of Contractor or its employees, agents or subcontractors. The duty to indemnify, including the duty and the cost to defend, is limited as provided in this section. However, this indemnity provision will not apply to any Claim arising from the sole negligence or willful misconduct of SGA or its employees or agents. Contractor's

obligations under this indemnification provision shall survive the termination of, or completion of Work under, this Agreement.

10.2 This section 10.2 applies as the Contractor is a "design professional" as that term is defined in Civil Code section 2782.8. If a court or arbitrator determines that the incident or occurrence that gave rise to the Claim was partially caused by the fault of an Indemnatee, then in no event shall Contractor's total costs incurred pursuant to its duty to defend Indemnitees exceed Contractor's proportionate percentage of fault as determined by a final judgment of a court or final decision of arbitrator.

11 Insurance

Types & Limits. Contractor at its sole cost and expense shall procure and maintain for the duration of this Agreement the following types and limits of insurance: *[The general liability and automobile coverage limits may be adjusted depending on the overall risks, cost and complexity associated with the work.]*

Type	Limits	Scope
Commercial general liability	\$2,000,000 per occurrence & \$4,000,000 aggregate	at least as broad as Insurance Services Office (ISO) Commercial General Liability Coverage (Occurrence Form CG 00 01) including products and completed operations, property damage, bodily injury, personal and advertising injury
Automobile liability	\$1,000,000 per accident	at least as broad as ISO Business Auto Coverage (Form CA 00 01)
Workers' compensation	Statutory limits	
Employers' liability	\$1,000,000 per accident	
Professional liability*	\$1,000,000 per claim	

*Required only if Contractor is a licensed engineer, land surveyor, geologist, architect, doctor, attorney or accountant.

11.1 Other Requirements. The general and automobile liability policy(ies) shall be endorsed to name SGA, its officers, employees, volunteers and agents as additional insureds regarding liability arising out of the Work. Contractor's general and automobile coverage shall be primary and apply separately to each insurer against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability. SGA's insurance or self-insurance, if any, shall be excess and shall not contribute with Contractor's insurance. Each insurance policy shall be endorsed to state that coverage shall not be canceled, except after 30 days (10 days for non-payment of premium) prior written notice to SGA. Insurance is to be placed with insurers authorized to do business in California with a current AM. Best's

rating of A:VII or better unless otherwise acceptable to SGA. Workers' compensation insurance issued by the State Compensation Insurance Fund is acceptable. Except for professional liability insurance, Contractor agrees to waive subrogation that any insurer may acquire from Contractor by virtue of the payment of any loss relating to the Work. Contractor agrees to obtain any endorsement that may be necessary to implement this subrogation waiver. The workers' compensation policy must be endorsed to contain a subrogation waiver in favor of SGA for the Work performed by Contractor.

11.2 **Proof of Insurance.** Upon request, Contractor shall provide to SGA the following proof of insurance: (a) certificate(s) of insurance evidencing this insurance; and (b) endorsement(s) on ISO Form CG 2010 (or insurer's equivalent), signed by a person authorized to bind coverage on behalf of the insurer(s), and certifying the additional insured coverage.

12 General Provisions

12.1 **Entire Agreement; Amendment.** The parties intend this writing to be the sole, final, complete, exclusive and integrated expression and statement of the terms of their contract concerning the Work. This Agreement supersedes all prior oral or written negotiations, representations, contracts or other documents that may be related to the Work, except those other documents (if any) that are expressly referenced in this Agreement. This Agreement may be amended only by a subsequent writing, approved and signed by both parties.

12.2 **Independent Contractor.** Contractor's relationship to SGA is that of an independent contractor. All persons hired by Contractor and performing the Work shall be Contractor's employees or agents. Contractor and its officers, employees and agents are not SGA employees, and they are not entitled to SGA employment salary, wages or benefits. Contractor shall pay, and SGA shall not be responsible in any way for, the salary, wages, workers' compensation, unemployment insurance, disability insurance, tax withholding, and benefits to and on behalf of Contractor's employees. Contractor shall, to the fullest extent permitted by law, indemnify SGA, and its officers, employees, volunteers and agents from and against any and all liability, penalties, expenses and costs resulting from any adverse determination by the federal Internal Revenue Service, California Franchise Tax Board, other federal or state agency, or court concerning Contractor's independent contractor status or employment-related liability.

12.3 **Subcontractors.** No subcontract shall be awarded nor any subcontractor engaged by Contractor without SGA's prior written approval. Contractor shall be responsible for requiring and confirming that each approved subcontractor meets the minimum insurance requirements specified in section 11 of this Agreement. Any approved subcontractor shall obtain the required insurance coverages and provide proof of same to SGA in the manner provided in section 11 of this Agreement.

12.4 **Assignment.** This Agreement and all rights and obligations under it are personal to the parties. The Agreement may not be transferred, assigned, delegated or subcontracted in whole or in part, whether by assignment, subcontract, merger, operation of law or otherwise, by either party without the prior written consent of the other party. Any transfer, assignment, delegation, or subcontract in violation of this provision is null and void and grounds for the other party to terminate the Agreement.

12.5 No Waiver of Rights. Any waiver at any time by either party of its rights as to a breach or default of this Agreement shall not be deemed to be a waiver as to any other breach or default. No payment by SGA to Contractor shall be considered or construed to be an approval or acceptance of any Work or a waiver of any breach or default.

12.6 Severability. If any part of this Agreement is held to be void, invalid, illegal or unenforceable, then the remaining parts will continue in full force and effect and be fully binding, provided that each party still receives the benefits of this Agreement.

12.7 Governing Law and Venue. This Agreement will be governed by and construed in accordance with the laws of the State of California. The county and federal district court where SGA's office is located shall be venue for any state and federal court litigation concerning the enforcement or construction of this Agreement.

12.8 Notice. Any notice, demand, invoice or other communication required or permitted to be given under this Agreement must be in writing and delivered either (a) in person, (b) by prepaid, first class U.S. mail, (c) by a nationally-recognized commercial overnight courier service that guarantees next day delivery and provides a receipt, or (d) by email with confirmed receipt. Such notices, etc. shall be addressed as follows:

SGA:

Sacramento Groundwater Authority

Attn: Trevor Joseph

Sacramento Groundwater Authority, 2295 Gateway Oaks Drive, #100, Sacramento CA, 95833

E-mail: tjoseph@rwh2o.org

Contractor: Woodard & Curran, Inc.

Attn: Ali Taghavi, Ph.D., P.E.

801 T Street, Sacramento, CA 95811

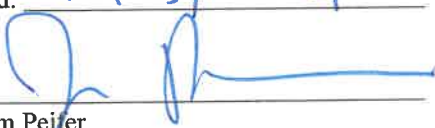
E-mail: ataghavi@woodardcurran.com

Notice given as above will be deemed given (a) when delivered in person, (b) three days after deposited in prepaid, first class U.S. mail, (c) on the date of delivery as shown on the overnight courier service receipt, or (d) upon the sender's receipt of an email from the other party confirming the delivery of the notice, etc. Any party may change its contact information by notifying the other party of the change in the manner provided above.

12.9 Signatures and Authority. Each party warrants that the person signing this Agreement is authorized to act on behalf of the party for whom that person signs. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute the same instrument. Counterparts may be delivered by facsimile, electronic mail (including PDF or any electronic signature complying with California's Uniform Electronic Transactions Act (Cal. Civ. Code, §1633.1, et seq.) or any other applicable law) or other transmission method. The parties agree that any electronic signatures appearing on the Agreement are the same as handwritten signatures for the purposes of validity, enforceability, and admissibility.

Sacramento Groundwater Authority:

Dated: 10/25/2024

By: 
Jim Peifer
Executive Director

Woodard & Curran, Inc.

Dated: 10/25/2024

By: 
Ali Taghavi
Senior Principal / Senior Technical Practice Leader

Support Services for Sustainable Groundwater Management Act (SGMA) Implementation and Other Groundwater Management Activities

Scope of Work

October 1, 2024

TASK 1: PROJECT MANAGEMENT & COORDINATION

Task 1 focuses on the administrative and managerial efforts required to execute the project. This task includes general project activities internal to the GSP development team; project management meetings, budgeting, contract management, agency coordination, and project reporting.

1.1 Kick-Off Meeting

Upon Notice to Proceed from the Sacramento Groundwater Authority (SGA), the Project Manager will convene a kick-off meeting with SGA, North American Subbasin (NASb) Groundwater Sustainability Agencies (GSAs), and key Woodard & Curran staff. The meeting will review the roles and responsibilities, schedule, and deliverables. An internal roster and communication preferences will be outlined. A PowerPoint slide deck will be prepared and presented, containing an initial schedule of internal coordination meetings will be provided, key technical milestones as well as a high-level plan for the suite of meetings outlined in Task 2.

Deliverables:

- Kick-off meeting roster, agenda, PowerPoint slides

1.2 Coordination Meetings

Woodard & Curran will prepare for and attend bi-weekly (every two weeks) meetings with SGA. The purpose of these meetings will be to communicate progress, receive feedback and information, coordinate the work effort, and troubleshoot challenges. These meetings will be 1-hour in length and conducted virtually. An estimated total of 24 coordination meetings will be scheduled over the course of GSP evaluation, revision/amendment, and adoption. Discussion topics and a summary of key issues and decisions will be developed for each meeting.

On an as-needed basis limited to the budgeted hours, Woodard & Curran will coordinate with DWR to facilitate discussions around proposed modifications and amendments to the NASb GSP to address the Recommended Corrective Actions, to obtain feedback as required to inform decisions, and to generally solicit input as to acceptability on revised GSP chapters.

Deliverables:

- Bi-weekly coordination meeting materials: agenda and, if relevant, presentation slides

Assumptions:

- All meetings will be held virtually and be one hour in length.
- At least one member of the Woodard & Curran team will attend every meeting, with additional Woodard & Curran team members attending at the discretion of the Project Manager.
- 12 "as needed" meetings may occur outside the scheduled bi-weekly meetings. These meetings include those with SGA to discuss project-related items with up to two Woodard & Curran staff in attendance.

1.3 Intrabasin GSA Coordination Support

Woodard & Curran will support SGA with intrabasin coordination activities resulting between the Subbasin's GSAs. These support activities may include but are not limited to: SGMA implementation progress updates, upcoming meeting topics or information on previous meeting discussions, technical/regulatory guidance, and/or check-in meetings. It is assumed check-in meetings with intrabasin GSAs, if needed, would occur up to four times during the project timeline, may include one or more GSA, and will last no more than one hour.

Deliverables:

- Meeting agendas

1.4 Interbasin Coordination Meetings

Woodard & Curran will hold up to four coordination meetings with the four neighboring basins' GSAs to facilitate discussions around proposed modifications and amendments to the NASb GSP and how these modifications may impact the neighboring basins. It is assumed coordination meetings will be held individually by basin and be one hour in length.

Deliverables:

- Meeting agendas

1.5 Contract Administration

Subtask 1.5 includes monthly invoicing and progress reporting, general communications with SGA, and other actions required to complete the scope of work identified in the project contract.

Deliverables:

- Monthly invoices and progress reports

TASK 2: OUTREACH & COMMUNICATIONS

2.1 Public Meetings

Woodard & Curran will host and provide technical-related support for up to two meetings for the general public. It is anticipated that information prepared for these meetings will be related to updates on the amended GSP, Periodic Evaluation, and/or Water Year 2024 Annual Report.

Deliverables:

- Meeting agendas, PowerPoint presentation materials, and minutes

Assumptions:

- Each meeting will be up to two hours in length.
- Attendance is anticipated to be virtual but may also be in-person depending on SGA preference, meeting topics, and/or level of interest from the public and stakeholders in the Subbasin. If held in-person, SGA will be responsible for the meeting venue.

2.2 Sustainable Management Criteria Outreach

Given the potential changes in sustainable management criteria, this task provides targeted outreach and engagement related to potential modifications of sustainable management criteria, which may include meetings with regulatory agencies, NGOs, and other relevant stakeholder groups. It is assumed up to four meetings will be held with these entities.

Deliverables:

- Meeting agendas, PowerPoint presentation materials, and minutes

Assumptions:

- All meetings will be up to two hours in length, held virtually.

2.3 Website Migration and 1 Year Hosting

Woodard & Curran will migrate the existing NASb website to a new server, which includes the following activities:

- Conducting a backup of the current website, including files and databases;
- Setting up the new server environment with the necessary software and configurations;
- Transferring the website files and databases to the new server;
- Updating DNS settings to point to the new server;
- Testing the website on the new server to verify functionalities are working correctly; and

- Providing post-migration support to address issues that may arise.

Additionally, Woodard & Curran will host and maintain the web site for one year.

Deliverables:

- Migrated website

Assumptions:

- SGA will provide necessary administrative access to the current server
- SGA will provide access allowing for DNS updates
- The website may be down for a period of 1 business day to facilitate the migration

2.4 Website Updates

In coordination with SGA, Woodard & Curran will provide updates to the North American Subbasin GSA website (www.nasbgroundwater.org). This website will be the primary tool used for public communication and outreach, and will provide information about SGMA, proposed GSP revisions to address the Recommended Corrective Actions identified in the Department of Water Resources (DWRs) determination letter, and meeting schedules.

Deliverables:

- Updated website materials

Assumptions:

- Appropriate access will be provided to allow updates to the website.

2.5 DMS Needs Assessment

Woodard & Curran will develop a needs assessment for a potential revised DMS, the assessment will involve one coordination meeting between Woodard & Curran, SGA, and others as directed by SGA. The meeting will allow for a conversation on the current DMS, other DMS's, local needs, and potential solutions. A Needs Assessment Memorandum will be developed to outline the desired features of a potential new DMS.

Deliverables:

- Meeting agendas, PowerPoint presentation materials, and minutes

Assumptions:

- Woodard & Curran will be provided access to the DMS, along with underlying datasets.
- The meeting is assumed to be held virtually and up to two hours in length.

TASK 3: PERIODIC EVALUATION

Woodard & Curran will prepare a Periodic Evaluation based on the requirements presented in the California Water Code and the GSP Regulations. DWR guidance will be considered as part of development, but the primary approach is to meet the regulatory requirements, provide value to local groundwater management, and provide a cost-effective document.

This Periodic Evaluation Report will be prepared under this task and may include the following sections:

- **Introduction** – introduces the Periodic Evaluation and the regulatory requirements of the evaluation.
- **Significant New Information** – describes any new information related to the basin setting, hydrogeologic conceptual model, water use, the CoSANA model, and the monitoring network that the GSAs have acquired during the evaluation cycle and whether it warrants changes to any aspect of the GSP. This section also provides an evaluation of the basin setting based on new information or changes in basin water use and an assessment of the GSP's monitoring networks for each applicable sustainability indicator.
- **Progress Towards Sustainability** – evaluates current groundwater conditions for each applicable sustainability indicator relative to the sustainable management criteria established in the GSP, modifications made to sustainable management criteria since the original GSP, and impacts of sustainable management criteria on adjacent basins.
- **Status of Projects and Management Actions** – summarizes the GSA implementation activities related to projects and management actions that took place over the course of the evaluation cycle.
- **GSA Activities** – describes new authorities, if any, the Subbasin's GSAs have gained, established or exercised since the GSP submittal and summarizes what has been implemented to advance groundwater sustainability; discusses the coordination efforts and activities that occurred between the GSAs, hydrologically connected basins, and land use agencies in addition to federal, state, and local agency coordination that was relative to SGMA implementation; and also includes any additional information that helps describe progress made towards achieving the sustainability goal for the basin.
- **Summary of Proposed or Compiled Revisions to Plan Elements** – summarizes the key take-aways from the Periodic Evaluation, including a brief overview of next steps and how the GSAs intend to use this evaluation to continue moving the basin towards their sustainability goal.

It is anticipated that sections will reuse or cross-reference materials in the Annual Reports or the Amended GSP to reduce the level of effort, reduce the review time required by GSA staff, and to improve consistency between the annual reports, Periodic Evaluation, and Amended GSP.

An Administrative Draft NASb Periodic Evaluation will be prepared for GSA review. Comments received will be incorporated into the document to produce a Draft NASb Periodic Evaluation. The Draft NASb Periodic Evaluation will be posted on the North American Subbasin website at www.nasbgroundwater.org for public review. Comments received will be considered and incorporated into the evaluation as appropriate. The Final NASb Periodic Evaluation will be submitted to DWR before January 24, 2027, as required by DWR's determination letter.

Deliverables:

- Administrative Draft NASb Periodic Evaluation
- Draft NASb Periodic Evaluation
- Final NASb Periodic Evaluation

Assumptions:

- One set of comments will be provided from the GSAs on the Administrative Draft to avoid conflicting comments.
- All deliverables are provided electronically

TASK 4: GSP AMENDMENT

Woodard & Curran will prepare an amendment to the existing NASb GSP. It is anticipated that the amendment will address modifications to the chronic lowering of groundwater levels sustainable management criteria, refinements to degraded water quality, inelastic land subsidence, and depletions of interconnected surface water sustainable management criteria, and new data generated during the evaluation cycle. In addition, responses to the Recommended Corrective Actions in the 2023 NASb GSP Determination Letter be incorporated in the update, as appropriate.

4.1 NASb GSP Amendment

Using the analyses, model updates, and other work efforts completed under this contract, each chapter in the 2022 NASb GSP will be evaluated and revised as appropriate. Revisions will take place in the Basin Setting section (including HCM, Groundwater Conditions and Water Budgets), the Sustainable Management Criteria section, the Monitoring Networks section, and Projects and Management Actions section, to incorporate revisions to address DWR's Recommended Corrective Actions, to incorporate modifications desired by the GSAs, and to make the GSP reflective of current conditions and progress on GSP implementation.

Specifically, the groundwater conditions section will incorporate the latest available data to characterize conditions. Updates to the characterization of depletions of interconnected surface water are anticipated to be made based on available guidance from DWR and on the modeling results from Task 7.1. Characterization of GDEs will also be updated, also supported by analysis under Task 7.1. The water budget section will incorporate the latest available modeling results and associated changes to sustainable yield, if warranted. The SMC sections will reflect the technical analyses performed under Task 4.2 to revise SMC to reflect local management needs and to address DWR's recommended corrective actions. The Projects and Management Actions section will update existing projects, adding and removing projects were necessary based on SGA input.

Minor revisions will be made as appropriate in other GSP chapters, including the Agency Information, Plan Area, and Notice and Communications sections to reflect current GSP implementation. Revisions will also be made to reconcile inaccurate or inconsistent figures, tables, and text. And the executive summary will be updated to reflect the modifications made in the body of the document.

Document compilation and review cycles are included in Tasks 4.3, 4.4, and 4.5. Coordination activities associated with this subtask and other subtasks within Task 4 are included in Tasks 1 and 2. All revisions will be tracked to allow for ease of review by SGA, the other GSAs, and stakeholders.

4.2 Technical Analyses

Based on SGA's intent to revise groundwater level sustainable management criteria and DWR's RCAs related to sustainable management criteria for water quality, land subsidence, and interconnected surface water, Woodard & Curran anticipates analyses be conducted to quantify and justify the revisions to these criteria. These analyses are a well impact analysis based on revisions to groundwater level sustainable management criteria; evaluating water quality contaminants of concern and the potential impacts of the current undesirable result definition; and evaluating potential sustainable management criteria for land subsidence outside of using groundwater levels as a proxy.

Revisions to the groundwater level SMC will be explored in coordination with SGA. Analyses will include comparison to SMCs in neighboring subbasins, the ability of current or potential SMCs to allow for anticipated future conjunctive water management in the subbasin, and the ability of current or potential SMC to avoid significant and unreasonable effects to beneficial users or uses.

Revisions to water quality will revisit assumptions associated with the definition of significant and unreasonable effects related to public water systems. Other SMC will also be reconsidered based on modifications to this definition.

Revisions to the SMC for land subsidence will consider potential modifications to incorporate InSAR data or other physical measures of land subsidence. Continued use of groundwater levels as a proxy will also be considered.

It is anticipated analyses related to interconnected surface water will be conducted under Task 7: Modeling Support.

4.3 Draft Amended GSP Compilation & Preparation

Woodard & Curran will prepare a Draft Amended GSP following revisions to the original NASb GSP. Text, figure, table revisions, latest modeling results, and technical analyses conducted will be incorporated into this draft for NASb GSAs' review. All GSP chapter and appendices revisions will be completed in redline strikeout versions and submitted to all Subbasin GSAs.

Deliverables:

- Administrative Draft NASb Amended GSP

Assumptions:

- Native files used in preparation of the previous GSP will be provided by SGA
- One set of comments will be provided from the GSAs on the Administrative Draft to avoid conflicting comments.
- All deliverables are provided electronically

4.4 Respond to GSA Comments on Amended GSP

Once reviewed by the GSAs, comments will be incorporated as appropriate, again in a redline strikeout version. Coordination will occur with GSA as needed to address the comments.

Deliverables:

- Draft NASb Amended GSP

Assumptions:

- All deliverables are provided electronically

4.5 Public Comment & Final GSP Preparation

Woodard & Curran will prepare and post the public notice of intent to adopt the GSP. It is anticipated that this notice will be sent in early 2026. Once the clean public draft version of the Amended NASb GSP has been completed in Task 4.1, the document will be released for a public review period. Following the public review period, all comments received will be tabulated, reviewed, and incorporated as appropriate into the Amended NASb GSP. The amended GSP will then be finalized for adoption.

PowerPoint slides summarizing the Amended GSP process and major modifications to the plan will be developed and shared with the GSAs for their use in adoption hearing. Attendance at adoption hearings is not included in this scope of work. Once adopted, Woodard & Curran will support SGA on submitting the GSP to DWR. In parallel with preparation of the final amended GSP, an updated Elements Guide will be prepared and submitted to DWR along with updates to any modified representative monitoring network and sustainable management criteria.

Deliverables:

- Final adopted Amended NASb GSP
- Public Notice of Intent to Adopt
- Compilation of and response to comments

Assumptions:

- GSAs are responsible for their own individual noticing and conduct of a public hearing prior to adoption.

TASK 5: ANNUAL REPORT

The Water Year (WY) 2024 Annual Report for the North American Subbasin is due to DWR on April 1, 2025. It must include three main sections: General Information, Basin Conditions, and Plan Implementation Progress, as per California regulations. The general approach to the Annual Report will be to retain the structure and materials of previous Annual Reports, updating when necessary to incorporate new information or different approaches for reporting. The following key activities will be completed for the annual report:

- 1. Project Management and Coordination:** Oversight of the report's development, including quality assurance, progress reporting, and coordination among applicable parties (i.e., SGA, GSAs, GEI).
- 2. Data Collection and Analysis:**

- a. *Groundwater Elevation*: Compile recent and update existing data, create contour maps for seasonal highs and lows, and generate hydrographs for monitoring wells.
 - b. *Groundwater Extraction*: Present estimates by sector and methods, along with a map of extraction locations.
 - c. *Surface Water Supply*: Summarize annual surface water use data, including sources and calculation methods.
 - d. *Total Water Use*: Calculate total water use based on groundwater and surface water data.
 - e. *Land Subsidence*: Compile InSAR and local GPS station data and prepare maps showing land surface elevation changes over various periods.
 - f. *Groundwater Quality*: Summarize current water quality conditions, specifically related to constituents of concern defined in the GSP.
 - g. *Change in Groundwater Storage*: Use CoSANA model outputs to estimate storage changes, accompanied by relevant maps and figures.
3. **CoSANA Model Hydrology Extension**: CoSANA model hydrology will be extended through the end of WY 2024 to support the water budget and storage change visualizations.
 4. **GSP Implementation Progress**: Report on the advancement towards interim milestones and management actions, including any new projects.

Overall, Woodard & Curran will lead the report development and coordinating with the Subbasin GSAs to ensure comprehensive data collection and analysis.

The results of the previous activities will be used to develop the WY 2024 Annual Report, including an executive summary that highlights the key contents of the annual report. The following sections will be included, with the outline subject to change:

1. Executive Summary
2. Introduction
3. Hydrologic Conditions
4. Water Supply
5. Groundwater Levels
6. Change in Groundwater Storage
7. GSP Implementation Progress
8. Sustainability Indicators
9. References

A Draft Annual Report will be prepared by February 28, 2025, for SGA and GSA review and comment. Comments will be incorporated into a Final Annual Report which will be distributed electronically (PDF). If

directed by SGA, Woodard & Curran will also upload the Final Annual Report and supporting documentation to the SGMA Portal.

Deliverables:

- Draft WY 2024 Annual Report
- Final WY 2024 Annual Report

Assumptions:

- One set of comments will be provided from the GSAs on the Draft Report
- All deliverables are provided electronically
- Native files used in preparation of previous Annual Reports will be provided by SGA

TASK 6: GROUNDWATER MONITORING

6.1 Water Level Data Collection

Groundwater elevation measurements have been collected by Subbasin GSAs prior to and during the implementation of SGMA-related activities. The GSP states groundwater elevations are measured biannually, during the spring and fall of each calendar year. Woodard & Curran would oversee the collection of groundwater elevation data, which would be performed by Blaine Tech. A Woodard & Curran staff geologist will be present with Blaine Tech during the spring 2025 sampling event, with assistance from GEI, to determine well locations, discuss well access, and collect other information needed for performing future sampling events. The task lead for the Sampling & Other Data Collection task will coordinate with Blaine Tech on sampling activities with as-needed support from the Deputy Project Manager and GSP/Annual Report task lead. Following each sampling event, Blaine Tech will provide Woodard & Curran with water elevation data for all monitoring wells, which will be tabulated and provided to SGA.

Assumptions:

- Data collection activities would take place during the spring and fall of the 2025 calendar year.
- Up to 70 wells would be measured during each event.
- It is assumed each event would occur over two days.

Deliverables:

- Groundwater elevation data for spring 2025 and fall 2025

TASK 7: MODELING SUPPORT

Task 7 includes all work efforts required to update and calibrate the CoSANA model, address DWR's Recommended Corrective Actions, and inform the Subbasin GSAs with additional analyses related to revised sustainable management criteria.

7.1 Interconnected Surface Water and GDE Analyses

In the July 2023 Determination Letter, DWR staff recommended that the GSAs “Consider utilizing the interconnected surface water guidance, as appropriate, when issued by the Department to establish quantifiable minimum thresholds, measurable objectives, and management actions.” On September 24, 2024, DWR released *Techniques for Estimating Interconnected Surface Water Depletion Caused by Groundwater Use*, the Department’s guidance document for establishing sustainable management criteria for the depletions of interconnected surface water sustainability indicator. The guidance presents numerical, analytical, and statistical methods to estimate interconnected surface water depletions and how to apply these methods to estimate the location, quantity, and timing of those depletions. Woodard & Curran will prepare assumptions related to this analysis, perform modeling scenarios, evaluate the estimated depletions, and incorporate the results of the modeling scenarios into the sustainable management criteria for interconnected surface waters.

Additionally, modeling support will be used to further evaluate the presence and conditions of groundwater dependent ecosystems (GDEs) present within the Subbasin. GDEs will be identified and evaluated using the Normalized Difference Vegetation Index (NDVI) to track vegetation health and confirm the likelihood that the vegetation is groundwater-supported to reflect current conditions. This will be completed based on a desktop review of the potential GDEs identified in the GSP and updated to reflect a combination of observed and simulated aquifer conditions. The resulting work under this subtask will then be presented in the Periodic Evaluation and in the Amended NASb GSP’s Groundwater Conditions and sustainable management criteria sections.

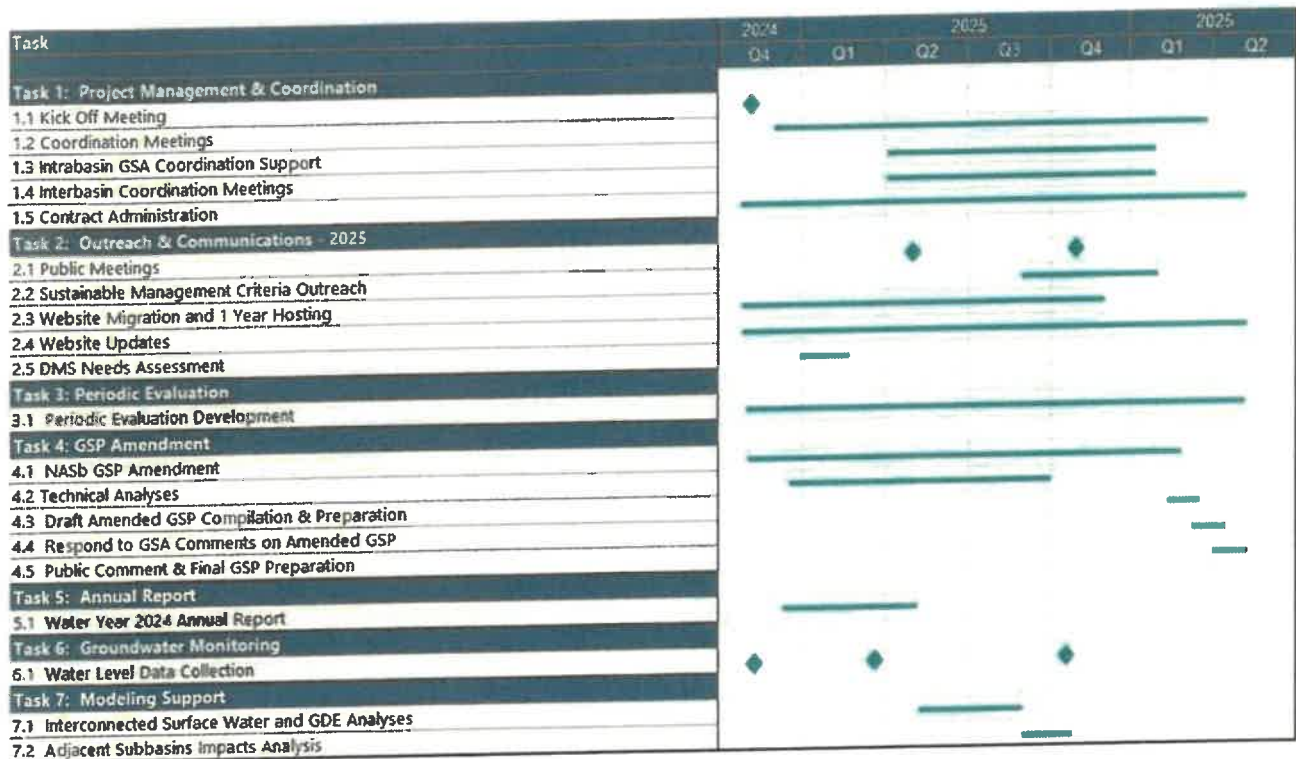
7.2 Adjacent Subbasins Impacts Analysis

This subtask involves additional analysis to evaluate potential impacts of new and existing sustainable management criteria on current and projected groundwater conditions in adjacent basins. Interbasin conditions will be evaluated in the CoSANA model under up to three scenarios. These scenarios may include updated aquifer boundary conditions based on current groundwater levels, proposed SGMA-related conditions from neighboring basin GSPs, impacts of the estimated interconnected surface water depletions, potential impacts as a result of lower groundwater level sustainable management criteria, and future PMA implementation benefits.

SCHEDULE

Project start date: October 21, 2024

Project completion date: April 30, 2026



BUDGET

The work contained in this scope of services will be completed for \$806,395 on a time and materials basis based on the attached rate table.



Client: Sacramento Groundwater Authority
Project: Support Services for SGMA Implementation and Other Groundwater Management Activities

October 1, 2024

Phases										Timeline				Resource Allocation				Financials				Overall Summary	
Task ID		Task Name		Start Date		End Date		Duration		Project Manager		Team Lead		Team Members		Total Cost		Actual Cost		Variance			
Task ID	Task Name	Start Date	End Date	Duration	Project Manager	Team Lead	Team Members	Total Cost	Actual Cost	Variance	Task ID	Task Name	Start Date	End Date	Duration	Project Manager	Team Lead	Team Members	Total Cost	Actual Cost	Variance		
Task 1: Project Management & Coordination																							
1.1	1.1.1 Kick-off Meeting	2023-01-01	2023-01-05	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	1.2	1.2.1 Project Charter Development	2023-01-06	2023-01-10	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
1.3	1.3.1 Stakeholder Identification	2023-01-11	2023-01-15	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	1.4	1.4.1 Risk Register Development	2023-01-16	2023-01-20	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
1.5	1.5.1 Communication Plan Development	2023-01-21	2023-01-25	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	1.6	1.6.1 Resource Allocation	2023-01-26	2023-01-30	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
1.7	1.7.1 Project Kick-off Meeting	2023-01-31	2023-02-05	6	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	1.8	1.8.1 Project Charter Review	2023-02-06	2023-02-10	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
Task 2: Data Collection & Analysis																							
2.1	2.1.1 Data Collection	2023-02-11	2023-02-15	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	2.2	2.2.1 Data Analysis	2023-02-16	2023-02-20	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
2.3	2.3.1 Data Collection	2023-02-21	2023-02-25	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	2.4	2.4.1 Data Analysis	2023-02-26	2023-03-01	6	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
2.5	2.5.1 Data Collection	2023-03-02	2023-03-06	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	2.6	2.6.1 Data Analysis	2023-03-07	2023-03-11	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
2.7	2.7.1 Data Collection	2023-03-12	2023-03-16	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	2.8	2.8.1 Data Analysis	2023-03-17	2023-03-21	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
Task 3: Model Development & Validation																							
3.1	3.1.1 Model Development	2023-03-22	2023-03-26	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	3.2	3.2.1 Model Validation	2023-03-27	2023-03-31	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
3.3	3.3.1 Model Development	2023-04-01	2023-04-05	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	3.4	3.4.1 Model Validation	2023-04-06	2023-04-10	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
3.5	3.5.1 Model Development	2023-04-11	2023-04-15	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	3.6	3.6.1 Model Validation	2023-04-16	2023-04-20	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
3.7	3.7.1 Model Development	2023-04-21	2023-04-25	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	3.8	3.8.1 Model Validation	2023-04-26	2023-04-30	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
Task 4: Implementation & Monitoring																							
4.1	4.1.1 Implementation	2023-05-01	2023-05-05	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	4.2	4.2.1 Implementation	2023-05-06	2023-05-10	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
4.3	4.3.1 Implementation	2023-05-11	2023-05-15	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	4.4	4.4.1 Implementation	2023-05-16	2023-05-20	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
4.5	4.5.1 Implementation	2023-05-21	2023-05-25	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	4.6	4.6.1 Implementation	2023-05-26	2023-05-30	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
4.7	4.7.1 Implementation	2023-05-31	2023-06-04	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	4.8	4.8.1 Implementation	2023-06-05	2023-06-09	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
Task 5: Reporting & Evaluation																							
5.1	5.1.1 Reporting	2023-06-10	2023-06-14	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.2	5.2.1 Reporting	2023-06-15	2023-06-19	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.3	5.3.1 Reporting	2023-06-20	2023-06-24	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.4	5.4.1 Reporting	2023-06-25	2023-06-29	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.5	5.5.1 Reporting	2023-06-30	2023-07-04	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.6	5.6.1 Reporting	2023-07-05	2023-07-09	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.7	5.7.1 Reporting	2023-07-10	2023-07-14	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.8	5.8.1 Reporting	2023-07-15	2023-07-19	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.9	5.9.1 Reporting	2023-07-20	2023-07-24	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.10	5.10.1 Reporting	2023-07-25	2023-07-29	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.11	5.11.1 Reporting	2023-07-30	2023-08-03	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.12	5.12.1 Reporting	2023-08-04	2023-08-08	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.13	5.13.1 Reporting	2023-08-09	2023-08-13	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.14	5.14.1 Reporting	2023-08-14	2023-08-18	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.15	5.15.1 Reporting	2023-08-19	2023-08-23	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.16	5.16.1 Reporting	2023-08-24	2023-08-28	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.17	5.17.1 Reporting	2023-08-29	2023-09-02	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.18	5.18.1 Reporting	2023-09-03	2023-09-07	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.19	5.19.1 Reporting	2023-09-08	2023-09-12	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.20	5.20.1 Reporting	2023-09-13	2023-09-17	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.21	5.21.1 Reporting	2023-09-18	2023-09-22	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.22	5.22.1 Reporting	2023-09-23	2023-09-27	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.23	5.23.1 Reporting	2023-09-28	2023-10-02	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.24	5.24.1 Reporting	2023-10-03	2023-10-07	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.25	5.25.1 Reporting	2023-10-08	2023-10-12	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.26	5.26.1 Reporting	2023-10-13	2023-10-17	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.27	5.27.1 Reporting	2023-10-18	2023-10-22	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.28	5.28.1 Reporting	2023-10-23	2023-10-27	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.29	5.29.1 Reporting	2023-10-28	2023-11-01	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.30	5.30.1 Reporting	2023-11-02	2023-11-06	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.31	5.31.1 Reporting	2023-11-07	2023-11-11	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.32	5.32.1 Reporting	2023-11-12	2023-11-16	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.33	5.33.1 Reporting	2023-11-17	2023-11-21	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.34	5.34.1 Reporting	2023-11-22	2023-11-26	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.35	5.35.1 Reporting	2023-11-27	2023-12-01	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.36	5.36.1 Reporting	2023-12-02	2023-12-06	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.37	5.37.1 Reporting	2023-12-07	2023-12-11	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.38	5.38.1 Reporting	2023-12-12	2023-12-16	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.39	5.39.1 Reporting	2023-12-17	2023-12-21	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.40	5.40.1 Reporting	2023-12-22	2023-12-26	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.41	5.41.1 Reporting	2023-12-27	2023-12-31	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.42	5.42.1 Reporting	2024-01-01	2024-01-05	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.43	5.43.1 Reporting	2024-01-06	2024-01-10	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.44	5.44.1 Reporting	2024-01-11	2024-01-15	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.45	5.45.1 Reporting	2024-01-16	2024-01-20	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.46	5.46.1 Reporting	2024-01-21	2024-01-25	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.47	5.47.1 Reporting	2024-01-26	2024-01-30	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.48	5.48.1 Reporting	2024-01-31	2024-02-04	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.49	5.49.1 Reporting	2024-02-05	2024-02-09	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.50	5.50.1 Reporting	2024-02-10	2024-02-14	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.51	5.51.1 Reporting	2024-02-15	2024-02-19	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.52	5.52.1 Reporting	2024-02-20	2024-02-24	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.53	5.53.1 Reporting	2024-02-25	2024-02-29	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.54	5.54.1 Reporting	2024-03-01	2024-03-05	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.55	5.55.1 Reporting	2024-03-06	2024-03-10	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.56	5.56.1 Reporting	2024-03-11	2024-03-15	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.57	5.57.1 Reporting	2024-03-16	2024-03-20	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.58	5.58.1 Reporting	2024-03-21	2024-03-25	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.59	5.59.1 Reporting	2024-03-26	2024-03-30	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.60	5.60.1 Reporting	2024-03-31	2024-04-04	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.61	5.61.1 Reporting	2024-04-05	2024-04-09	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.62	5.62.1 Reporting	2024-04-10	2024-04-14	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.63	5.63.1 Reporting	2024-04-15	2024-04-19	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.64	5.64.1 Reporting	2024-04-20	2024-04-24	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.65	5.65.1 Reporting	2024-04-25	2024-04-29	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.66	5.66.1 Reporting	2024-04-30	2024-05-04	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.67	5.67.1 Reporting	2024-05-05	2024-05-09	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.68	5.68.1 Reporting	2024-05-10	2024-05-14	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.69	5.69.1 Reporting	2024-05-15	2024-05-19	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.70	5.70.1 Reporting	2024-05-20	2024-05-24	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.71	5.71.1 Reporting	2024-05-25	2024-05-29	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.72	5.72.1 Reporting	2024-05-30	2024-06-03	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.73	5.73.1 Reporting	2024-06-04	2024-06-08	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.74	5.74.1 Reporting	2024-06-09	2024-06-13	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.75	5.75.1 Reporting	2024-06-14	2024-06-18	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.76	5.76.1 Reporting	2024-06-19	2024-06-23	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.77	5.77.1 Reporting	2024-06-24	2024-06-28	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.78	5.78.1 Reporting	2024-06-29	2024-07-03	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0		
5.79	5.79.1 Reporting	2024-07-04	2024-07-08	5	John Doe	Jane Smith	Mike Johnson	\$10,000	\$10,000	\$0	5.80												

Change Order #5 for SGA Consulting Agreement Additional Support Services for SGMA Implementation and Other Groundwater Management Activities July 2026

In reference to Consulting Agreement executed October 25, 2024, between the Sacramento Groundwater Authority ("SGA") and Woodard & Curran, Inc ("Consultant") and subsequently amended through Change Order #1 on April 28, 2025, Change Order #2 on September 16, 2025, Change Order #3 on January 7, 2026, and Change Order #4 on February 12, 2026. Change Order #5 modifies the Consulting Agreement and Exhibit A to with the addition of new subtasks, an increase in Consultant's fee, and extension of the period of performance, as outlined below.

In reference Consultant Agreement executed on October 25, 2024, between SGA and Woodard & Curran, Inc. and the subsequent expiration date modified under Change Order #3, Change Order #5 modifies the agreement as follows:

1. Change in Consultant's Period of Performance:

The expiration date of the task order shall be changed from December 31, 2026, to April 30, 2027.

2. Change in Scope of Work:

The following shall be changed to Phases 1 and 5 of the Scope of Work:

PHASE 1: PROJECT MANAGEMENT & COORDINATION

1.1 Kick-Off Meeting

Approved budget is active in current contract. No amendment requested.

1.2 Coordination Meetings

Approved budget is active in current contract. No amendment requested.

1.3 Intrabasin GSA Coordination Support

Approved budget is active in current contract. No amendment requested.

1.4 Interbasin Coordination Meetings

Approved budget is active in current contract. No amendment requested.

1.5 Contract Administration

Approved budget is active in current contract. No amendment requested.

1.6 FY 2026 Coordination Meetings – *New Task*

Woodard & Curran will prepare for and attend monthly meetings with SGA during FY 2026. The purpose of these meetings will be to communicate progress, receive feedback and information, coordinate the work effort, and troubleshoot challenges. These meetings will be 1-hour in length and conducted virtually. An estimated total of eight (8) coordination meetings will be scheduled over the remaining GSP amendment, GSP adoption, and Water Year 2026 Annual Report preparation activities. Discussion topics and a summary of key issues and decisions will be developed for each meeting.

Deliverables:

- Monthly coordination meeting materials: agenda and, if relevant, presentation slides

Assumptions:

- All meetings will be held virtually and be one hour in length.
- At least one member of the Woodard & Curran team will attend every meeting, with additional Woodard & Curran team members attending at the discretion of the Consultant Project Manager.

1.7 FY 2026 Intrabasin GSA Coordination Support – *New Task*

Woodard & Curran will continue supporting SGA with intrabasin coordination activities between the Subbasin's GSAs during FY 2026. These support activities may include but are not limited to: SGMA implementation progress updates, upcoming meeting topics or information on previous meeting discussions, technical/regulatory guidance, and/or check-in meetings. It is assumed check-in meetings with intrabasin GSAs, if needed, would occur up to four times during the remaining project activities, may include one or more GSA, will be held virtually, and will last no more than one hour.

Deliverables:

- Meeting agendas

1.8 FY 2026 Contract Administration – *New Task*

Woodard & Curran will continue contract administration activities throughout FY 2026, including monthly invoicing and progress reporting, general communications with SGA, and other actions required to complete the scope of work identified in the project contract.

Deliverables:

- Monthly invoices and progress reports

PHASE 5: ANNUAL REPORTS

5.1 Water Year 2024 Annual Report

Approved budget is active in current contract. No amendment requested.

5.2 Water Year 2025 Annual Report

Approved budget is active in current contract. No amendment requested.

5.3 Water Year 2026 Annual Report – *New Task*

The Water Year 2026 Annual Report for the North American Subbasin is due to DWR on April 1, 2027. It must include three main sections: General Information, Basin Conditions, and Plan Implementation Progress, as per California regulations. The general approach to the Annual Report will be to retain the structure and materials of the previous Annual Report, updating when necessary to incorporate new information or different approaches for reporting. The following key activities will be completed for the annual report:

1. **Project Management and Coordination:** Oversight of the report’s development, including quality assurance, progress reporting, and coordination among applicable parties (i.e., SGA and NASb GSAs).
2. **Data Collection and Analysis:**
 - a. *Groundwater Elevation:* Compile recent data, create contour maps for seasonal highs and lows, and generate hydrographs for monitoring wells.
 - b. *Groundwater Extraction:* Present estimates by sector and methods, along with a map of extraction locations.
 - c. *Surface Water Supply:* Summarize annual surface water use data, including sources and calculation methods.
 - d. *Total Water Use:* Calculate total water use based on groundwater and surface water data.
 - e. *Land Subsidence:* Compile InSAR and local GPS station data and prepare maps showing land surface elevation changes over various periods.
 - f. *Groundwater Quality:* Summarize current water quality conditions, specifically related to constituents of concern defined in the GSP.
 - g. *Change in Groundwater Storage:* Use CoSANA model outputs to estimate storage changes, accompanied by relevant maps and figures.
3. **CoSANA Model Hydrology Extension:** CoSANA model hydrology will be extended through the end of Water Year 2025 to support the water budget and storage change visualizations.
4. **GSP Implementation Progress:** Report on the advancement towards interim milestones and management actions, including new projects.

Consultant will lead the report development and coordination with the Subbasin GSAs to support comprehensive data collection and analysis.

The results of the key activities will be used to develop the Water Year 2026 Annual Report, including an executive summary. The following sections will be included, with the outline subject to change:

1. Executive Summary
2. Introduction
3. Hydrologic Conditions
4. Water Supply

5. Groundwater Levels
6. Change in Groundwater Storage
7. GSP Implementation Progress
8. Sustainability Indicators
9. References

A Draft Annual Report will be prepared by February 26, 2027, for SGA and GSA review and comment. Comments will be incorporated into a Final Annual Report which will be distributed electronically (PDF). Consultant will also upload the Final Annual Report and supporting documentation to the SGMA Portal.

Assumptions:

- One set of consistent comments will be provided from the GSAs on the Draft Report
- All deliverables are provided electronically
- Native files used in preparation of previous Annual Reports will be provided by SGA

Deliverables:

- Draft Water Year 2026 Annual Report
- Final Water Year 2026 Annual Report

FEE

Consultant's fee is increased from \$1,097,715 to \$1,204,865, an increase of \$107,150. Details of the additional fee is summarized in Attachment A.

Sacramento Groundwater Authority (SGA)

Woodard & Curran, Inc.

By

By



James Peifer, Executive Director

Ali Taghavi, Vice President

August 6, 2026

Date

Date

ATTACHMENT A: NEW TASK BUDGET

	Labor Hours					Woodard & Curran Total Hours	Total Fee
	Principal	Project Manager / Technical Manager	Engineer 2	Planner 1	Project Coordinator		
Phase 1: Project Management & Coordination							
1.6 FY 2026 Coordination Meetings	10	24	-	-	-	34	\$11,670
1.7 FY 2026 Intrabasin GSA Coordination Support	12	21.5	-	-	-	33.5	\$11,595
1.8 FY 2026 Contract Administration	6	12	-	-	10	28	\$7,810
Subtotal Task 1	28	57.5	-	-	10	95.5	\$31,075
Phase 5: Annual Reports							
5.3 Water Year 2026 Annual Report	16	100	120	40	4	280	\$76,075
TOTAL	44	157.5	120	40	14	374.5	\$107,150

CHANGE ORDER #5 FOR SGA CONSULTING AGREEMENT

In reference to Consulting Agreement executed October 25, 2024, between the Sacramento Groundwater Authority (“SGA”) and Woodard & Curran, Inc. (“Consultant”), this Change Order #5 modifies the Consulting Agreement, as follows:

1. **Change in Consultant’s Compensation:**

Consultant’s fee is increased \$107,150, from \$1,097,715, to a not-to-exceed amount of \$1,204,865.

2. **Change in Consultant’s Period of Performance:**

The expiration date of the task order shall be changed from December 31, 2026, to April 30, 2027.

All other terms and conditions of the Consulting Agreement between October 25, 2024, remain unchanged.

Sacramento Groundwater Authority (SGA)

Woodard & Curran, Inc. (Consultant)



James Peifer, Executive Director

Ali Taghavi, Senior Principal

August 6, 2026

Date

Date

Agenda Item 3.3

Topic:	Professional Services Task Order 26-02 Between SGA and GEI: Support Fall 2026 Water Level Data Collection
Type:	New Business
Item For:	Consent Calendar; Approve Task Order

SUBMITTED BY:	Trevor Joseph, Manager of Technical Services	PRESENTER:	Trevor Joseph, Manager of Technical Services
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EXECUTIVE SUMMARY

This is an action item for the Sacramento Groundwater Authority (SGA) Board of Directors to review and approve Task Order 26-02 with GEI Consulting, Inc. for professional services supporting implementation of the Sustainable Groundwater Management Act (SGMA) and applicable regulatory activities.

STAFF RECOMMENDED ACTION

Approve Task Order 26-02 with GEI Consulting, Inc. in the amount of \$8,714 to support implementation of SGMA and regulatory activities.

BACKGROUND

This work will support ongoing efforts on the Groundwater Sustainability Plan (GSP) implementation and aid SGA staff with the collection and measurement of water levels at approximately 25 wells throughout the SGA boundaries for Fall 2026 data. Work would occur the week of October 12, 2026, and all tasks will be completed by October 31, 2026.

GEI Consulting, Inc. will provide the following services under Task Order 26-02:

- 1) Measure water levels at twenty-five (25) wells sites.
- 2) Download barometric transducer data at four (4) well sites where transducers are present.

FISCAL IMPACT

The FY 2026/2027 budget has sufficient funding to support the task orders.

FINDING/CONCLUSION

Staff believe this Task Order is necessary to have GEI assist SGA staff in the implementation of the SGMA and supporting regulatory activities.

ATTACHMENTS

Attachment 1 - Task Order 26-02

Attachment 2 – Task Order 26-02 Proposal/Letter

TASK ORDER SGA GEI 26-02

Task Order SGA 26-02 will be completed according to the Consulting Agreement ("Agreement") made between the **SACRAMENTO GROUNDWATER AUHTORITY** (hereinafter called "SGA") and **GEI Consultants, Inc.**, (hereinafter called "GEI" or "CONSULTANT"), dated August 28, 2013. All terms and conditions of the Agreement will apply to the completion of this Task Order SGA GEI 26-02.

A. SCOPE OF WORK

SGA requires technical services from CONSULTANT to:

- 1) Measure water levels at twenty-five (25) well sites, listed below.
- 2) Download barometric transducer data at four (4) well sites where transducers are present.

Number	Site Code	Local Well Name
1	387251N1214954W001	DeWit
2	387191N1213287W001	Roseview Park - 315
3	387191N1213287W003	Roseview Park - 465
4	387191N1213287W002	Roseview Park - 370
5	386874N1212206W001	SGA_MW09
6	387000N1212180W001	SGA_MW08
7	385828N1213385W001	SGA_MW06
8	386635N1213486W001	SGA_MW05
9	385841N1214185W001	SGA_MW04
10	386836N1214536W002	SGA_MW03
11	386836N1214536W001	SGA_MW02
12	387218N1214677W001	SGA_MW01
13	386292N1214877W001	Chuckwagon Park
14	386964N1213120W001	Twin Creeks Park
15	387216N1213842W001	Lone Oak Park
16	386160N1215054W001	Bannon Creek Park
17	386280N1213493W001	WCMSS
18	386280N1213493W002	WCMSM
19	386280N1213493W003	WCMSD
20	387403N1212946W002	Dpool B
21	387403N1212946W001	Dpool A
22	387222N1212920W002	Whyte B
23	387222N1212920W001	Whyte A
24	386048N1214693W001	GDE MW-101
25	386339N1215256W001	SWD MW-100

Assumptions:

- SGA is the primary contact for well owners and site access coordination.
- SGA provides access to all (25) sites. GEI staff will be able to access sites in a timely manner. GEI will visit each site one (1) time.
- Measurements will be collected during the week of October 12, 2026. SGA will upload the measurements to DWR's MNM data portal.
- Transducers are present at a total of four (4) sites. There are no transducers at Roseview Park 315 and -456.

Deliverables: Invoice. One Excel spreadsheet with date, time, depth to water measurement, QM or NM codes, and name of monitoring staff for all (25) wells. Four (4) Excel spreadsheets with transducer output data.

B. FEES AND PROGRESS PAYMENTS

CONSULTANT will perform this work for a not-to-exceed amount of \$8,714 dollars (\$8,714).

Progress payments shall be made monthly in response to invoices received by SGA from CONSULTANT. In no event shall payment exceed \$8,714 without the written prior approval of the SGA.

Description	Direct Labor Cost	Mileage	SUBTOTAL
Task 1: Project Management	\$ 2,318		\$ 2,318
Task 2: Water Level Collection	\$ 6,196	\$ 200	\$ 6,396
TOTAL:			\$ 8,714

C. SCHEDULE

This Task Order SGA GEI 26-02 is for services performed between October 1, 2026, and October 31, 2026. This Task Order SGA GEI 26-02 expires on October 31, 2026. The schedule may be modified as mutually agreed upon by the SGA and CONSULTANT as required to facilitate efficient completion of the work.

Executed this *August 13, 2026*, at Sacramento, CA.

Sacramento Groundwater Authority		GEI Consultants, Inc. 
By		By
		Richard Shatz / Pauline Espinoza
Date		Date 07/07/2026

Mr. Trevor Joseph
Sacramento Groundwater Authority
July 20, 2026
Page 1

July 20, 2026

Trevor Joseph
Manager of Technical Services
Sacramento Groundwater Authority
2295 Gateway Oaks Ste 100
Sacramento, California 95833

Subject: Task Order SGA GEI 26-02

Dear Mr. Joseph:

GEI Consultants, Inc. (GEI) has prepared this proposal to provide a scope of work for assistance in collecting Fall 2026 groundwater level measurements at twenty-five (25) sites, located within the Sacramento Groundwater Agency (SGA) area. GEI staff will perform the collection of these groundwater level measurements under the guidance of SGA. These groundwater levels are being collected in compliance with the North American Subbasin (NASb) Groundwater Sustainability Plan (GSP).

PROJECT SCOPE AND APPROACH

The scope of work consists of the following two tasks:

Task 1: Project Management

This task will include the following:

- Site access and email correspondence with SGA and well property owners.
- Coordination with field staff.
- Review of billing and invoices.

Assumptions: SGA is the primary contact for well owners and site access coordination.

Deliverables: Invoice.

Task 2: Groundwater Level Collection

GEI will collect groundwater level measurements at the (25) well sites identified by SGA as listed in **Table 1**:

- Groundwater levels will be collected using a water level sounder to the nearest hundredth decimal.
- Groundwater level measurements will be measured from the reference point elevation (RPE), which is assumed to be the top of casing.
- GEI will upload and share all field photos, field notes, and data collected with SGA.
- GEI will download transducer data at four (4) of the wells, where transducers are present, and provide the exported Excel spreadsheets to SGA. If measurement drift is present in any of the transducer's measurements, a new log will be started. Measurements will be collected once every 24-hours.

Table 1.

Number	Site Code	Local Well Name
1	387251N1214954W001	DeWit
2	387191N1213287W001	Roseview Park - 315
3	387191N1213287W003	Roseview Park - 465
4	387191N1213287W002	Roseview Park - 370
5	386874N1212206W001	SGA_MW09
6	387000N1212180W001	SGA_MW08
7	385828N1213385W001	SGA_MW06
8	386635N1213486W001	SGA_MW05
9	385841N1214185W001	SGA_MW04
10	386836N1214536W002	SGA_MW03
11	386836N1214536W001	SGA_MW02
12	387218N1214677W001	SGA_MW01
13	386292N1214877W001	Chuckwagon Park
14	386964N1213120W001	Twin Creeks Park
15	387216N1213842W001	Lone Oak Park
16	386160N1215054W001	Bannon Creek Park
17	386280N1213493W001	WCMS
18	386280N1213493W002	WCMSM
19	386280N1213493W003	WCMSD
20	387403N1212946W002	Dpool B
21	387403N1212946W001	Dpool A
22	387222N1212920W002	Whyte B
23	387222N1212920W001	Whyte A
24	386048N1214693W001	GDE MW-101
25	386339N1215256W001	SWD MW-100

Assumptions: SGA provides access to all (25) sites. GEI staff will be able to access sites in a timely manner. GEI will visit each site one (1) time. Measurements will be collected during the week of October 12, 2026. SGA will upload the measurements to DWR's MNM data portal. Transducers are present at a total of four (4) sites. There are no transducers at Roseview Park 315 and -456.

Deliverables: One Excel spreadsheet with date, time, depth to water measurement, QM or NM codes, and name of monitoring staff for all (25) wells. Four (4) Excel spreadsheets with transducer output data.

SCHEDULE

GEI will perform the work with the following schedule. Measurements will be collected during the week of October 12, 2026. All measurements will be provided within one week after being measured. This schedule assumes SGA will provide a Task Order approval before October 1, 2026. All Tasks will be completed by October 31, 2026.

BUDGET

We propose to complete the above-described work on a time and materials basis, not-to-exceed the cost of \$8,714, shown in **Table 2**.

Table 2.

Tasks/Subtasks	GEI Labor								Project Expenses	Contract Amounts
	Sr. Professional - G7	Sr. Professional - G6	Sr. Professional - G5	Project Professional - G4	Project Professional - G3	Sr. Drafter and Designer	Total Hrs	Subtotal Labor Cost	Mileage	
TASK No. and Description										
Task 1: Project Management	2	0	0	8	0	0	10	\$2,318	\$0	\$2,318
Task 2: Water Level Collection	1	0	0	7	24	0	32	\$6,196	\$200	\$6,396
Subtotal	3	0	0	15	24	0	42	\$8,514	\$200	\$8,714

TERMS AND CONDITIONS

GEI will perform the work according to the Consulting Agreement made between SGA and GEI, dated August 28, 2013. All terms and conditions of the Agreement will apply to the completion of this **Task Order SGA GEI 26-02**.

We look forward to continuing to assist you with managing groundwater resources in the NASb. If you have any questions, please contact Richard Shatz via email at RShatz@geiconsultants.com or via phone at 916.631.4566.

Respectfully submitted,

GEI Consultants, Inc.



Pauline Espinoza
Project Manager



Richard W. Shatz, PG, CEG, CHG.
Principal Hydrogeologist

Topic: Conflict of Interest Code Revisions
Type: New Business
Item For: Action Item
Purpose: Policy 200.2 (Conflict of Interest Code)

SUBMITTED BY: Jim Peifer,
Executive Director

PRESENTER: Jim Peifer,
Executive Director

EXECUTIVE SUMMARY

This is an action item for the Board of Directors to consider and approve revisions to SGA's conflict of interest code.

STAFF RECOMMENDED ACTION

Approve revisions to Policy 200.2 (Conflict of Interest Code)

BACKGROUND

The Political Reform Act requires state and local government agencies to adopt conflict of interest codes. These conflict-of-interest codes should identify officials and employees within the agency who make governmental decisions based on the positions they hold. The officials and employees must disclose their financial interests as specified in the agency's conflict of interest code annually on a Statement of Economic Interests form (Form 700).

SGA's conflict of interest code does not currently include all of the SGA staff positions in the organization and needs to be updated. In addition, the current conflict of interest code does not include directors or alternate directors.

Staff and counsel have proposed revisions for the Board of Directors consideration and adoption. Should the Board of Directors adopt the proposed revisions, staff will submit the updated code to the County of Sacramento for its approval.

ATTACHMENTS

Attachment 1- Redline version of draft Policy 200.2 (Conflict of Interest Code)

Attachment 2- Clean version of draft Policy 200.2 (Conflict of Interest Code)

SACRAMENTO GROUNDWATER AUTHORITY POLICIES AND PROCEDURES MANUAL

Policy Type : Board of Directors
Policy Title : Conflict of Interest Code
Policy Number : 200.2
Date Adopted : -December 10, 1998
Date Amended : -February 14, 2013;
[August 13, 2026](#)

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission ([“FPPC”](#)) has adopted a regulation, Section 18730 of Title 2 of the California Code of Regulations, which contains the terms of a standard conflict of interest code, which can be incorporated by reference in any agency’s code. After public notice and hearing, Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of Title 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and will be applied in accordance with the provisions existing on the date that any issue arising under this code must be addressed. This cover page, the referenced and incorporated regulation, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the revised conflict of interest code of the Sacramento Groundwater Authority ([“Authority”](#)).

Individuals holding designated positions shall file their [sS](#)tatements of [Ee](#)conomic [Ii](#)nterests ([“Form 700”](#)) in accordance with [Government Code section 87500 and applicable FPPC regulations. Persons occupying positions for which the FPPC is the filing officer shall file directly with the FPPC through its electronic filing system. All other designated employees shall file](#) with the Sacramento

Groundwater Authority, which will make the statements available for public inspection and reproduction in accordance with Government Code Section 81008. ~~Statements for all designated positions will be retained by the Sacramento Groundwater Authority.~~

Sacramento Groundwater Authority
Conflict of Interest Code
Appendix A
Designated Employees and
Disclosure CategoriesPositions

I. Designated Positions. The positions listed below are designated as persons within the Sacramento Groundwater Authority who are deemed to make, or participate in the making of, decisions that may have a material effect on a financial interest. Persons holding designated positions listed below will disclose interests and investments in accordance with the corresponding disclosure categories, which are defined below.

<u>Designated Positions</u>	<u>Disclosure Category</u>
<u>Board Member/Director</u>	<u>1, 2, 3, 4</u>
<u>Alternate Director</u>	<u>1, 2, 3, 4</u>
<u>Executive Director</u>	<u>1, 2, 3, 4</u>
<u>Finance Director/Treasurer/Controller</u>	<u>1, 2, 3, 4</u>
<u>Manager of Technical Services</u>	<u>1, 2, 3</u>
<u>Manager of Government Relations</u>	<u>1, 2, 3</u>
Principal Project Manager	<u>1, 2, 3</u>
Senior and Associate Project Manager	<u>1, 3</u>
<u>Board Clerk and Project Manager</u>	<u>1, 3</u>
Legal Counsel	<u>1, 2, 3</u>
Consultants/ <u>New Positions</u>	<u>1, 2*</u>

Consultants/New Positions. "Consultant" Consultants, as defined by FPPC Regulations 18700 et seq., and New Positions shall disclose pursuant to the broadest category reasonably related to the duties as determined in writing by the Executive Director or Board, subject to the following limitation: The Executive Director may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's

duties and based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code (Gov. Code Section 81008). ~~means an individual who, pursuant to a contract with the Authority, either: (A) Makes a governmental decision whether to: (1) approve a rate, rule, or regulation; (2) adopt or enforce a law; (3) issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement; (4) authorize the Authority to enter into, modify, or renew a contract provided it is the type of contract that requires Authority approval; (5) grant Authority approval to a contract that requires Authority approval and to which the Authority is a party, or to the specifications for such a contract; (6) grant Authority approval to a plan, design, report, study, or similar item; or (7) adopt or grant Authority approval of policies, standards, or guidelines for the Authority, or for any subdivision thereof; or (B) Serves in a staff capacity with the Authority and in that capacity participates in making a governmental decision as defined in California Code of Regulations, Title 2, section 18702.2 or performs the same or substantially all the same duties for the Authority that would otherwise be performed by an individual holding a position specified in the Authority's conflict of interest code under Government Code section 87302. (California Code of Regulations, Title 2, section 18701(a)(2).)~~⁴

~~***"Consultants" are included in the list of designated positions and must disclose interests and investments in accordance with the broadest disclosure category in the Authority's conflict of interest code, subject to the following limitation: The Executive Director may determine in writing that a particular consultant, although a "consultant" and a "designated position," nevertheless is hired or retained to perform a range of duties that is limited in scope and therefore is not required to comply with any or some of the disclosure requirements described in this section. The Executive Director's written determination will include a description of the consultant's duties, and, based on that description, a statement of the extent of disclosure requirements. The written determination is a public record and will be retained for public inspection in the same manner and location as the Authority's conflict of interest code as required by Government Code section 81008(a).~~

Officials Who Manage Public Investments. ~~Officials who manage public investments are deemed to be "statutory filers" within the meaning of Government Code section 87200 and California Code of Regulations, Title 2, section 18701 because they must file statements of economic interest (FPPC Form 700) pursuant to the state Political Reform Act instead of the Authority's~~

⁴ ~~A consultant serves in a staff capacity only if he or she has an on-going relationship with the Authority. A consultant who works on one project or a limited range of projects for the Authority is not deemed a consultant subject to the reporting requirements of this code unless the project or projects extend over a substantial period of time, generally more than one year. (See *Smith* Advice Letter, FPPC No. I 99-316; *Travis* Advice Letter, FPPC No. A 96-053; *Randolph* Advice Letter, FPPC No. A 95-045.)~~

~~conflict of interest code. As a result, such persons are not designated in this code and are listed here for information only. The Authority's statutory filers are:~~

~~Members of the Board of Directors²
Executive Director
Finance Director and Administrative Services Manager
/Treasurer/Controller~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code section 87200.~~

~~New Position Added or New Consultant Hired Without Code Revision.~~ If the

~~Authority creates a new position that requires disclosure or hires a new consultant with reporting obligations without simultaneously amending this code, the employee appointed to fill such a position or the new consultant will file a Form 700 assuming office statement and thereafter file an annual Form 700 disclosure of economic interest statement using the broadest disclosure category until the Authority amends the code to designate the position. Alternatively, the Executive Director may designate for any such position or consultant narrower disclosure obligations using a FPPC Form 804 or Form 805 as appropriate. (See 2 C.C.R. section 18734.)~~

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²~~Both elected and non-elected Board members must disclose their financial interests related to their service with the Authority on a Form 700 Statement of Economic Interests, including those members who represent private contracting entities. Board members who already file a Form 700 with their home agency may, at their option, file an expanded single form with to include both the Authority and their home agency or file separate statements with respect to each agency.~~

Sacramento Groundwater Authority
Conflict of Interest Code
Appendix B
Disclosure Categories

II. Disclosure Categories.

4. **Category 1 – Contracting, Procurement and Professional Services:** Investments and business positions in business entities, and sources of income, including receipt of loans, gifts, and travel payments from sources that ~~which~~ provide services, supplies, materials, machinery or equipment of the type utilized by the Authority.

Category 2 – Real Property and Land Use:
Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the Authority as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide real estate services (e.g. consulting, appraisal, development, construction) of the type used by the Authority. ~~All interests in real property in the Authority. All investments and business positions in any business entity and income from any source which is (1) a private water company; or (2) an entity or person engaged in real estate development or an owner of real property.~~

Category 3 – General Financial Interests

Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that filed a claim, or have a claim pending, against the Authority during the previous two years.

Category 4 – Public Investments and Treasury Management

Investments, business positions, income, loans, gifts, and travel payments from entities including, but not limited to:

Banks;
Broker-dealers;
Investment advisors;
Mutual fund companies;
Asset managers;
Bond underwriters;
Municipal advisors;
Financial institutions;
Public fund investment managers; and
Entities involved in banking, securities, investments, treasury services, or public financing.

Sacramento Groundwater Authority
Conflict of Interest Code
Appendix C
FPPC E-Filing Positions

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The following positions shall file Form 700 directly with the FPPC when
required by Government Code section 87500 and applicable FPPC regulations:

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Members of the Board of Directors
Alternate Members of the Board of Directors
Executive Director
Finance Director/Treasurer/Controller

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SACRAMENTO GROUNDWATER AUTHORITY POLICIES AND PROCEDURES MANUAL

Policy Type	:	Board of Directors
Policy Title	:	Conflict of Interest Code
Policy Number	:	200.2
Date Adopted	:	December 10, 1998
Date Amended	:	February 14, 2013 August 13, 2026

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission (“FPPC”) has adopted a regulation, Section 18730 of Title 2 of the California Code of Regulations, which contains the terms of a standard conflict of interest code, which can be incorporated by reference in any agency’s code. After public notice and hearing, Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of Title 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and will be applied in accordance with the provisions existing on the date that any issue arising under this code must be addressed. This cover page, the referenced and incorporated regulation, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the revised conflict of interest code of the Sacramento Groundwater Authority (“Authority”).

Individuals holding designated positions shall file their Statements of Economic Interests (“Form 700”) in accordance with Government Code section 87500 and applicable FPPC regulations. Persons occupying positions for which the FPPC is the filing officer shall file directly with the FPPC through its electronic filing system. All other designated employees shall file with the Sacramento

Groundwater Authority, which will make the statements available for public inspection and reproduction in accordance with Government Code Section 81008.

Sacramento Groundwater Authority
Conflict of Interest Code
Appendix A
Designated Positions

The positions listed below are designated as persons within the Sacramento Groundwater Authority who are deemed to make, or participate in the making of, decisions that may have a material effect on a financial interest. Persons holding designated positions listed below will disclose interests and investments in accordance with the corresponding disclosure categories, which are defined below.

<u>Designated Positions</u>	<u>Disclosure Category</u>
Board Member/Director	1, 2, 3, 4
Alternate Director	1, 2, 3, 4
Executive Director	1, 2, 3, 4
Finance Director/Treasurer/Controller	1, 2, 3, 4
Manager of Technical Services	1, 2, 3
Manager of Government Relations	1, 2, 3
Principal Project Manager	1, 2, 3
Senior and Associate Project Manager	1, 3
Board Clerk and Project Manager	1, 3
Legal Counsel	1, 2, 3
Consultants/New Positions	*

Consultants/New Positions. Consultants, as defined by FPPC Regulations 18700 et seq., and New Positions shall disclose pursuant to the broadest category reasonably related to the duties as determined in writing by the Executive Director or Board, subject to the following limitation: The Executive Director may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and based upon that description, a statement of the extent of disclosure

requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code (Gov. Code Section 81008).

Sacramento Groundwater Authority
Conflict of Interest Code
Appendix B
Disclosure Categories

Category 1 – Contracting, Procurement and Professional Services

Investments and business positions in business entities, and sources of income, including receipt of loans, gifts, and travel payments from sources that provide services, supplies, materials, machinery or equipment of the type utilized by the Authority.

Category 2 – Real Property and Land Use

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the Authority as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide real estate services (e.g. consulting, appraisal, development, construction) of the type used by the Authority.

Category 3 – General Financial Interests

Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that filed a claim, or have a claim pending, against the Authority during the previous two years.

Category 4 – Public Investments and Treasury Management

Investments, business positions, income, loans, gifts, and travel payments from entities including, but not limited to:

- Banks;
- Broker-dealers;
- Investment advisors;
- Mutual fund companies;
- Asset managers;
- Bond underwriters;
- Municipal advisors;
- Financial institutions;
- Public fund investment managers; and
- Entities involved in banking, securities, investments, treasury services, or public financing.

Sacramento Groundwater Authority
Conflict of Interest Code
Appendix C
FPPC E-Filing Positions

The following positions shall file Form 700 directly with the FPPC when required by Government Code section 87500 and applicable FPPC regulations:

Members of the Board of Directors
Alternate Members of the Board of Directors
Executive Director
Finance Director/Treasurer/Controller

Topic: North American Subbasin (NASb) 2026 Groundwater Sustainability Plan (GSP) and Sustainable Groundwater Management Act (SGMA) Implementation Update

Type: New Business

Item For: Information

Purpose: General – Status Update

SUBMITTED BY:	Trevor Joseph, Manager of Technical Services	PRESENTER:	Trevor Joseph, Manager of Technical Services
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EXECUTIVE SUMMARY

This is an information item to brief the Sacramento Groundwater Authority (SGA) Board of Directors on the status of the North American Subbasin (NASb) Groundwater Sustainability Plan (GSP) evaluation and amendment and other relevant Sustainable Groundwater Management Act (SGMA) Implementation Updates.

STAFF RECOMMENDED ACTION

None. This item is for informational purposes only.

BACKGROUND

Under SGMA, Groundwater Sustainability Agencies (GSAs) must complete a periodic evaluation and written assessment of the approved GSP at least every five years, and whenever a GSP is amended (due no later than five years after the initial GSP submittal). As a GSA under SGMA, the SGA with the support and approval of the other four NASb GSAs (West Placer County GSA, Reclamation District 1001 GSA, South Sutter Water District GSA, and Sutter County GSA), has been working with consultants Woodard & Curran, Inc. to evaluate and amend the 2021 NASb GSP. Because the NASb GSP is being proposed to be formally amended, this process must be completed late calendar year 2026, or very early in January 2027. The anticipated public hearing dates, and key deadlines, for the SGA and other respective GSAs/agencies, are identified in NASb 2026 GSP and SGMA Implementation Update PowerPoint (Attachment 1).

ATTACHMENT

Attachment 1 – NASb 2026 GSP and SGMA Implementation Update PowerPoint

Sacramento Groundwater Authority

Item 5. NASb 2026 Groundwater Sustainability Plan and SGMA Implementation Update

Presented by: Trevor Joseph, Manager of Technical Services & Raiyna Villaseñor, Senior
Project Manager
August 13, 2026

GSP Evaluation/Amendment Chapter Status and Adoption Timeline



Current Status and Anticipated Timeline

2021 GSP Chapter	2027 GSP Chapter	GSA Review Start	GSA Review Deadline
1. Introduction	1. Administrative Information	May 12, 2026	June 1, 2026
2. Agency Information			
3. Description of Plan Area			
11. Notice and Communications			
4. Hydrogeologic Setting	2. Basin Setting		
5. Groundwater Conditions			
6. Water Budgets	2. Basin Setting	June 5, 2026	June 26, 2026
8. Sustainable Management Criteria	3. Sustainable Management Criteria (without ISW)	June 10, 2026	June 26, 2026
7. Monitoring Networks	4. Monitoring Networks	July 2, 2026	July 10, 2026
9. Projects and Management Actions	5. Projects and Management Actions	July 13, 2026	July 24, 2026
10. Plan Implementation	6. Plan Implementation	August 3, 2026	August 7, 2026
8. Sustainable Management Criteria	3. Sustainable Management Criteria (with ISW)	August 10, 2026	August 21, 2026
12. References	References list	August 10, 2026	August 21, 2026
13. Appendices	Appendices Part 1 (non-ISW)	August 3, 2026	August 7, 2026
13. Appendices	Appendices Part 2 (ISW related)	August 10, 2026	August 21, 2026

Other Anticipated DRAFT Key Dates:

- August 20th – 90-day notification to cities/counties on GSP adoption
- August 21st – GSA’s review of Amended GSP complete
- September 28th – Periodic Evaluation provided for GSAs review
- October 12th – Public Meeting and Public Comment Period begins
- October 30th – GSAs comments on Periodic Evaluation due
- November 12th – Public Comment Period Ends
- November 2026 – January 2027 – Amended GSP Adoption
- Final Deadline: January 24, 2027 – Amended GSP/Periodic Evaluation submitted to DWR



Current Status and Anticipated Timeline

GSA/GSP Adoption Dates		
Agency	Adoption Target	Notes
Placer County	December 1 or December 15, 2026	Nov. 17 is exactly 90 days after notice to cities/counties
SSWD GSA	December 17, 2026	Plans to adopt this date
City of Lincoln	December 8, 2026	Nov. 10 is before comment period ends and <90 days after notice to cities/counties
Natomas	December 8, 2026	Nov. 10 is before comment period ends and <90 days after notice to cities/counties
Sutter County	December 8, 2026	Nov. 17 is exactly 90 days after notice to cities/counties. Notify 6-weeks in advance for clerk to add to agenda
RD 1001	December 23, 2026	-
City of Roseville	January 20, 2027	Require Council Agenda Packet by Dec. 4
PCWA	December 17, 2026	Require final GSP by Nov. 23
SGA GSA	December 10, 2026	Oct. 8 is before public meeting/comment period and <90 days after notice to cities/counties

SGA

Topic: Sacramento Regional Water Bank Program Update
Type: Old Business
Item For: Information
Purpose: General – Status Update

SUBMITTED BY:	Trevor Joseph, Manager of Technical Services	PRESENTER:	Trevor Joseph, Manager of Technical Services
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EXECUTIVE SUMMARY

This is an information item to brief the Sacramento Groundwater Authority (SGA) Board of Directors on the Sacramento Regional Water Bank (Water Bank) Project.

STAFF RECOMMENDED ACTION

None. This item is for information/discussion only.

BACKGROUND

Mr. Joseph, Manager of Technical Services, will provide a brief status update on the development of the Water Bank Project. Multiple Water Bank tasks and activities have now been completed, are in progress, or are pending.

ATTACHMENT

Attachment 1 – Sacramento Regional Water Bank and Water Accounting System Update PowerPoint Presentation

SACRAMENTO REGIONAL
WATER BANK



A Sustainable Storage & Recovery Program

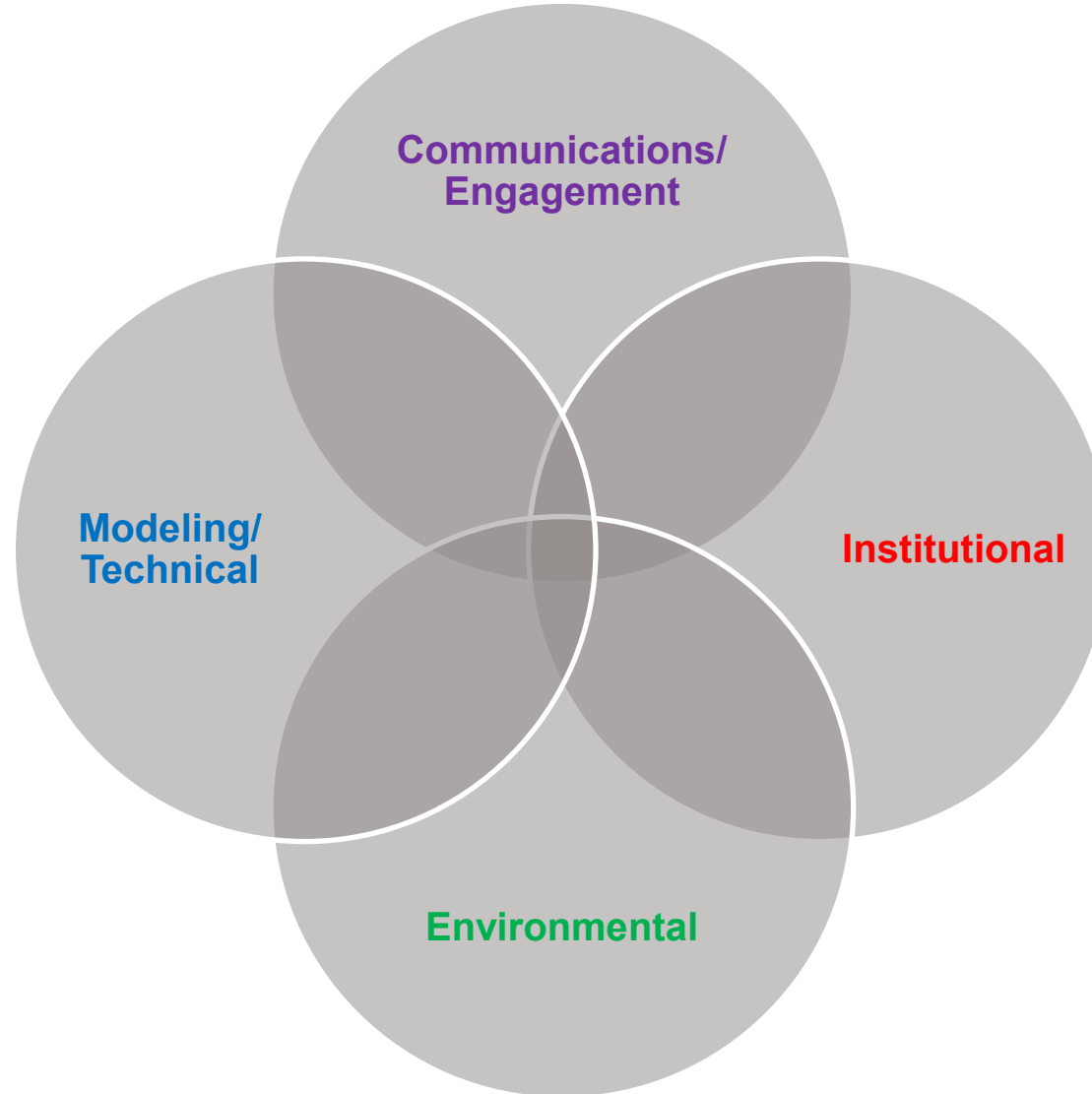


Project Update to the Sacramento Groundwater Authority Board of Directors

August 13, 2026

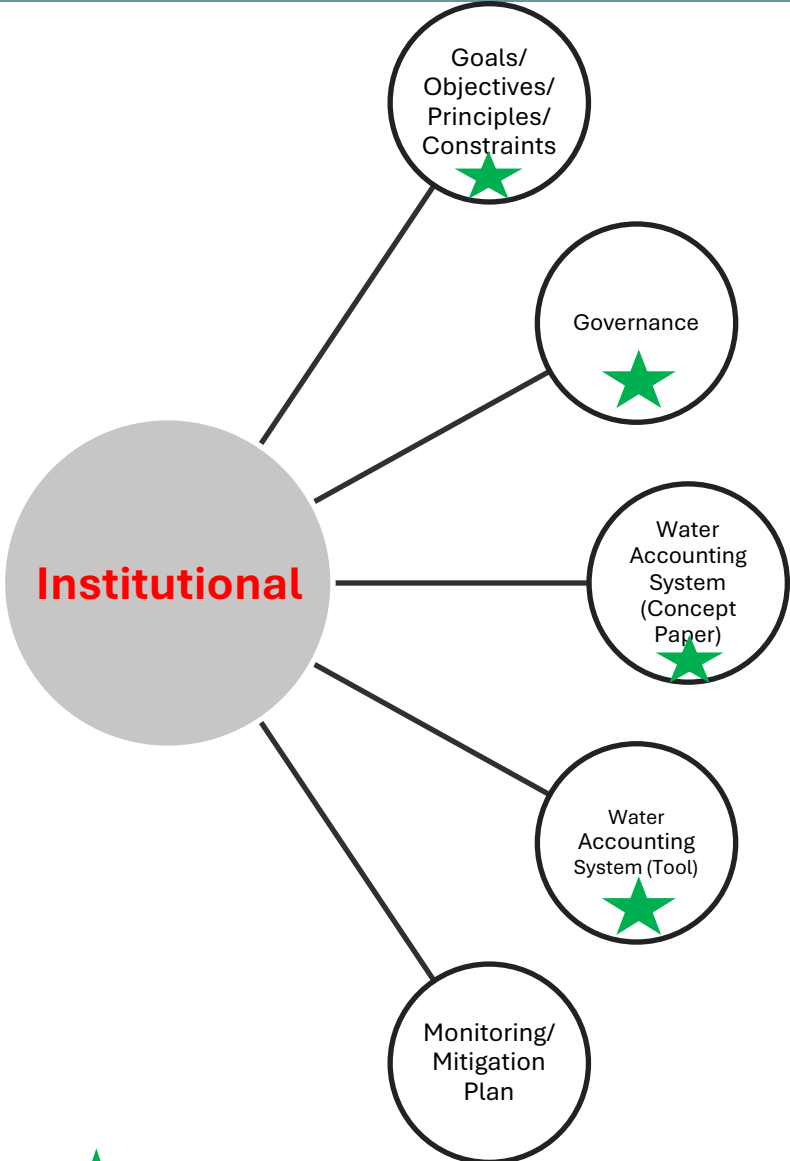


Framework of Water Bank Tasks/Deliverables



Framework of Water Bank Tasks/Deliverables - Institutional

SGA BOARD MEETING — August 13, 2026

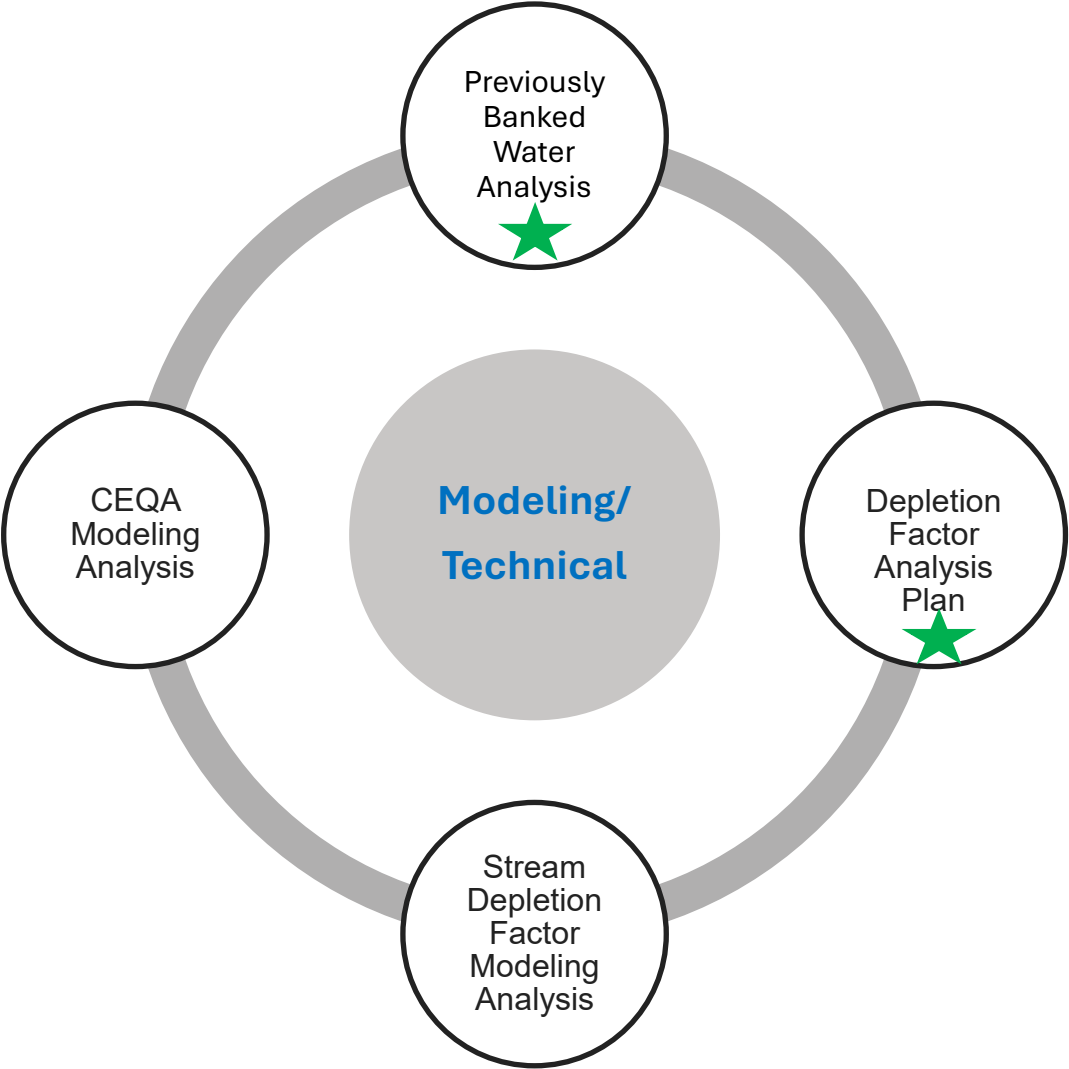


★ - Denotes completed activity

Document	Function / Key Content	Role in Overall Framework
Goals, Objectives, Principles & Constraints (GOPC)	Vision, guiding principles, constraints, success criteria	Sets policy direction and guardrails for all subsequent work
Water Bank Governance Framework	Roles, responsibilities, participation, decision-making	Establishes who does what and how decisions are made
Water Accounting System (WAS) – Concept Paper and Tool	Benchmark, in-lieu & direct recharge accounting, credit tracking	Provides the core technical accounting framework
Monitoring Plan	Groundwater levels, water quality, monitoring network	Provides data and verification for operations and SGMA compliance
Mitigation Plan	Investigation and response to potential impacts (e.g., well interference)	Ensures adaptive management and protection of users/resources

Framework of Water Bank Tasks/Deliverables – Modeling/Technical

SGA BOARD MEETING – August 13, 2026

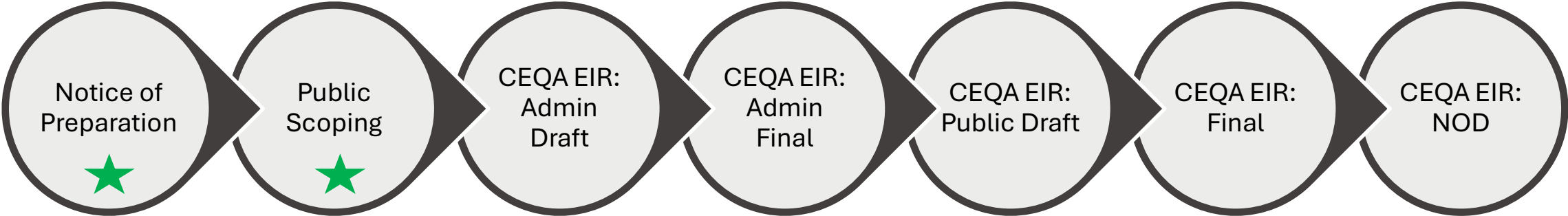


★ - Denotes completed activity

Document	Function / Key Content	Role in Overall Framework
Previously Banked Water (PBW) Technical Analysis	Applies WAS to historical data to estimate banked volumes	Establishes starting balances and continuity
SDF/SAF Analysis (Stream Depletion/Accretion Factor)	Modeling-based estimation of stream depletion/accretion from banking operations	Demonstrates net effects on streams and interactions with CVP/SWP operations
CEQA Modeling Analysis	Supports completion of CEQA documentation through forecasting project operations	Provides analysis and verification supporting that the project will not cause significant environmental impacts

Framework of Water Bank Tasks/Deliverables - Environmental

Environmental



★ - Denotes completed activity

Document	Function / Key Content	Role in Overall Framework
Environmental Impact Report (EIR)	Impact analysis, alternatives, mitigation measures	Provides CEQA compliance and overall project defensibility

DWR/USBR Engagement (Highlights & Next Steps)

August 11th Meeting

- Many project components and decisions require state and federal input and involvement.
- Goals of Mtg
 - Discuss the Water Bank, its principal components, and the technical work underway.
 - Understand DWR's and Reclamation's interests and priority considerations.
 - Identify where additional technical coordination would be useful.
 - Agree on a practical process for continued engagement.

DWR/USBR Meeting Agenda

- Introductions
- Opening Remarks
- Meeting Purpose and Desired Outcomes
- Water Bank
 - Project Overview
 - Water Accounting System
 - Previously Banked Water
 - Recharge, Recovery, and Streamflow Effects
- Discussion - Agency Feedback and Next Steps

Water Bank Project— Tasks/Activities/Deliverables

Subject to change

[illegible]

Water Bank Project— Tasks/Activities/Deliverables

[illegible]

Topic: SGA JPA Amendments
Type: Old business
Item For: Action
Purpose: SGA Policy 100.1

SUBMITTED BY: Jim Peifer
Executive Director

PRESENTER: Jay Boatwright
SGA Chair

EXECUTIVE SUMMARY

This is an action item for the Board of Directors to receive a recommendation from the Joint Power Agreement (JPA) Amendment Ad Hoc Committee on recommend changes to the JPA Agreement, and to direct staff to recommend revisions to the JPA parties.

STAFF RECOMMENDED ACTION

Recommend revisions to the SGA JPA Amendment to the JPA parties and request the JPA parties approve the revised agreement.

BACKGROUND

A number of items have emerged since the last time the JPA was revised in 2002, that should be revised in the JPA, including:

- To remove Del Paso Manor Water District from the JPA members
- Creating an appointment process that allows a member agency to propose an appointee that may vote at board meetings immediately upon their recommendation by the member agency while still being subject to the ratification of the appointing agency.
- To remove any inconsistencies between the delegated police powers by the JPA signatories and powers provided by the Sustainable Groundwater Management Act.
- To modernize the ways minutes are kept and reduce the paperwork burden of distributing minutes to the JPA agencies.

Earlier this year, Chair Boatwright appointed an Ad Hoc Committee to advise the Board of Directors and to assist in the development of revisions. The Ad Hoc committee members include:

- Jay Boatwright, Chair
- Caryl Sheehan
- Brett Ewart
- Chris Hunley
- Marcus Yasutake

Agenda Item 7



The Ad Hoc Committee met on April 9th and will meet again on Tuesday, August 11th to discuss the revisions. After the initial Ad Hoc Committee meeting, SGA counsel and staff met with counsel of the JPA Parties (Cities of Sacramento and Folsom, County of Sacramento) and the City Clerk from the City of Citrus Heights to discuss the potential changes, and to receive input from the attorneys.

A draft of the JPA changes will be presented to the Ad Hoc committee at their meeting on August 11th. The Ad Hoc committee will be making recommendations to the Board of Directors regarding the revisions. A draft will be sent to the Board of Directors after their meeting, and at this time is not available to include in this packet.

It should be noted that the Board of Directors can only make a recommendation to the JPA parties as to what should be revised in the JPA. The Board of Directors has no power over the content of the JPA.

Topic: Executive Directors' Report
Type: New Business
Item For: Information
Purpose: General

SUBMITTED BY: Jim Peifer
Executive Director

PRESENTER: Jim Peifer
Executive Director

EXECUTIVE SUMMARY

This is an information item for the Executive Director to provide a briefing on important activities, reports, communications, advocacy, and other updates for the Sacramento Groundwater Authority Board of Directors.

STAFF RECOMMENDED ACTION

None. This item is for information/discussion only.

BACKGROUND

This agenda item is a standing item to provide an opportunity for the Executive Director to report to the Executive Committee on important activities, reports, communications, advocacy, and other updates.

Kevin Thomas

I regret to inform the Board of Directors of the passing of Kevin Thomas. Mr. Thomas was a long-time member of the Board of Directors of the Sacramento Suburban Water District.

Water Bank

The next meeting of the Water Bank Program Committee is scheduled for Wednesday, August 19, 2026, from 11:30 a.m. to 1:30 p.m. For more information about the Water Bank, contact RWA Manager of Technical Services Trevor Joseph at tjoseph@rwah2o.org.

Legislation

Following unanimous approval by the Senate Environmental Quality Committee, AB 2026 (Aguiar-Curry), co-sponsored by RWA and the Northern California Water Association, continues to make its way through the legislative process. The Legislature returned on August 3rd and has until August 31st to complete action on this year's legislation. RWA and its partners will continue working with legislators and stakeholders to advance the bill and address remaining technical issues as it moves through the final weeks of the legislative session. For more information, contact RWA Government Affairs Manager Ryan Ojakian at rojakian@rwah2o.org.

Outreach

Ryan Ojakian joined ABC10's Monica Woods on July 13th to discuss the Watersheds Resilience Plan and what it means for the region's water future. The interview highlights how local agencies are working together to prepare for the impacts of climate change and build long-term resilience.

Watch the interview [here](#).

SGA Executive Director Jim Peifer and Northern California Water Association (NCWA) President David Guy co-authored a guest commentary in *Maven's Notebook* highlighting the strong technical foundation supporting groundwater recharge and AB 2026. The article explains how years of scientific analysis and collaboration have shaped a practical framework to expand groundwater recharge during wet years while protecting rivers, downstream water rights, and existing water supplies.

SGA Executive Director Jim Peifer presented on the Watershed Resilience Pilot Project and the benefits of groundwater recharge at the California Extreme Precipitation Symposium on July 13. The Symposium focused on how to adapt to our changing climate.

Anti-Harassment Requirement

Per our risk management and auditors, we must retain current Anti-Harassment certificates from all Board members and alternates per AB 1234 and AB 1825. The training must be completed every two years. Please forward your certificates to your Board Clerk, Ashley Flores at aflores@rwah2o.org. If you are found not compliant with this training we will work with your agency to schedule an opportunity for you to get your certification.

Financial Reports

Attached please find the SGA financial reports ending on June 30, 2026

ATTACHMENTS

Attachment 1- Financial Reports

SACRAMENTO GROUNDWATER AUTH.

Income Statement

Year-to-Date Performance, June 2026 - 1 month back, Consolidated by account

	<i>12 Months Ended June 30, 2026</i>	<i>Annual Budget</i>	<i>Unused</i>	<i>% Used</i>
REVENUES				
Annual Assessments	974,084	978,998	4,914	99.5 %
NASB SGMA Grant Revenue	1,697,960	1,994,275	296,315	85.1 %
NASB SGMA Grant Revenue - PT	101,737	104,290	2,553	97.6 %
Holiday Social	1,672	0	(1,672)	
Credit Card Rebates	238	0	(238)	
Program Revenues	146,689	219,190	72,501	66.9 %
Cash Discount	493	0	(493)	
Interest Income	75,471	40,000	(35,471)	188.7 %
TOTAL REVENUES	2,998,344	3,336,753	338,409	89.9 %
 Total REVENUE	 2,998,344	 3,336,753	 338,409	 89.9 %
 GROSS PROFIT	 2,998,344	 3,336,753	 338,409	 89.9 %
OPERATING EXPENDITURES				
Staff Expenses				
General Salaries	599,861	647,934	48,073	92.6 %
Benefits/Taxes	318,636	339,190	20,554	93.9 %
Travel / Meals	9,650	20,000	10,350	48.3 %
Professional Development	3,580	6,000	2,420	59.7 %
TOTAL Staff Expenses	931,726	1,013,124	81,398	92.0 %
Office Expenses				
Rent & Utilities	38,539	38,500	(39)	100.1 %
Insurance	39,876	32,000	(7,876)	124.6 %
Insurance - Bonding	1,017	0	(1,017)	
Office Maintenance	1,084	1,100	16	98.5 %
Telephone	691	5,000	4,309	13.8 %
Dues and Subscription	14,024	11,500	(2,524)	121.9 %
Printing & Supplies	3,416	12,500	9,084	27.3 %
Postage	782	2,100	1,318	37.2 %
Meetings	1,434	3,000	1,566	47.8 %
Events	5,569	12,000	6,431	46.4 %
Computer Equipment/Support	28,772	24,000	(4,772)	119.9 %
TOTAL Office Expenses	135,204	141,700	6,496	95.4 %

	<i>12 Months Ended June 30, 2026</i>	<i>Annual Budget</i>	<i>Unused</i>	<i>% Used</i>
Professional Fees				
ADP / Banking Charges	2,305	2,000	(305)	115.3 %
Audit Fees	17,000	17,000	0	100.0 %
Legal Fees	43,763	50,000	6,237	87.5 %
GASB 68 reporting fee	450	0	(450)	
Consulting Expenses	16,940	29,250	12,310	57.9 %
Budget/audit/actuarial	3,712	0	(3,712)	
Human Resources Services	133	0	(133)	
Miscellaneous Expense	102	0	(102)	
TOTAL Professional Fees	84,405	98,250	13,845	85.9 %
Consulting - Program Management				
NASB SGMA Grant Expenses	1,541,819	1,874,629	332,810	82.2 %
NASB SGMA Grant - PT	101,737	104,290	2,553	97.6 %
TOTAL Consulting Program Management	1,643,557	1,978,919	335,362	83.1 %
Special Projects Expenses				
2022 GSP Imp - Consulting	184,139	250,000	65,861	73.7 %
TOTAL Special Projects Expenses	184,139	250,000	65,861	73.7 %
TOTAL OPERATING EXPENDITURES	2,979,031	3,481,993	502,962	85.6 %
OPERATING INCOME (LOSS)	19,313	(145,240)	(164,553)	-13.3 %
NET OPERATING INCOME (LOSS)	19,313	(145,240)	(164,553)	-13.3 %
NET INCOME (LOSS) OF PROGRAM	19,313	(145,240)	(164,553)	-13.3 %



Per California Government Code 6505.5 (e), SGA reports the following unaudited information:

For the period ending June 30, 2026

Cash in checking account:	\$	856,099
LAIF Balance:	\$	1,007,684

For the period of April 1 to June 30, 2026

Total cash receipts for the period:	\$	1,621,679
Total cash disbursements for the period:	\$	1,018,286



Local Agency Investment
Fund
P.O. Box 942809
Sacramento, CA 94209-0001
(916) 653-3001

August 03, 2026

[LAIF Home](#)
[PMIA Average Monthly Yields](#)

SACRAMENTO GROUNDWATER AUTHORITY

FINANCE MANAGER
2295 GATEWAY OAKS DRIVE
SACRAMENTO, CA 95833

[Tran Type Definitions](#)

Account Number: 90-34-020

June 2026 Statement

Effective Date	Transaction Date	Tran Type	Confirm Number	Web Confirm Number	Authorized Caller	Amount
6/8/2026	6/8/2026	RD	1800936	1761633	THOMAS HOFFART	700,000.00

Account Summary

Total Deposit:	700,000.00	Beginning Balance:	1,007,683.86
Total Withdrawal:	0.00	Ending Balance:	1,707,683.86

Topic: Board Directors' Comments
Type: New Business
Item For: Information
Purpose: Routine

SUBMITTED BY: Jim Peifer
Executive Director

PRESENTER: Jay Boatwright, SGA Chair

EXECUTIVE SUMMARY

This is an information item to provide an opportunity for the Sacramento Groundwater Authority Board of Directors to report on any updates from their agency, comments, request future agenda items, recommendations, and questions.

STAFF RECOMMENDED ACTION

None. This item is for information only.

BACKGROUND

This agenda item is a standing item to provide an opportunity to report on any updates from their agency, comments, request future agenda items, recommendations, and questions.